



November 11, 2024

To whom it may concern

Company name Wacoal Holdings Corp.
Representative Name Masaaki Yajima
Representative Director, President
and CEO
(Code No. 3591 TSE Prime Market)

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Corporate Officer, Head of
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Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on May 15 2024, as follows:

Details

- | | |
|--------------------------------|---|
| 1. Purchase period: | From October 1, 2024 through October 31, 2024 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 538,400 shares |
| 4. Aggregate purchase price: | 2,499,530,500 yen |
| 5. Method of acquisition | Market purchase on Tokyo Stock Exchange |

(Reference)

- Matters resolved at our board of directors held on May 15, 2024
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 7,300,000 shares (at maximum)
(13.26% as to the total number of issued and outstanding shares (excluding shares of treasury stock))
 - Aggregate purchase price: 25 billion yen (at maximum)
 - Purchase period: From June 3, 2024 through March 21, 2025
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of October 31, 2024
 - Total number of purchased shares: 1,458,400 shares
 - Aggregate purchase price: 6,499,255,000 yen

- End -