WACOAL HOLDINGS CORP.

FY2027 Second Quarter

Business Results Presentation

November 12, 2026

Wacoal Holdings Corp.

Securities Code：3591

CONTENTS

1. Progress of Medium-Term Management Plan 2029 ・・・P.3
2. FY2027 2Q Financial Overview ・・・P.7
3. FY2027 2Q Financial Overview (By Segment) ・・・P.15
   - Wacoal Business (Domestic) ・・・P.16
   - Wacoal Business (Overseas) ・・・P.18
   - Peach John Business ・・・P.20
4. Revision of Full-Year Earnings Forecast ・・・P.21
5. Finance and Shareholder Returns ・・・P.23
6. Appendix ・・・P.27

Progress of Medium-Term Management Plan 2029

Medium-Term Management Plan 2029 Basic Policy

* Reproduced from the presentation materials for the “Medium-Term Management Plan 2029” (disclosed on June 22, 2026).

We aim to enhance corporate value over the medium to long term by improving profitability and strengthening our foundation for growth through business reconstruction and the strengthening of innovation, while improving capital efficiency in parallel.

Key strategies under VISION 2030	Major themes under the Revised Medium-Term Management Plan	Major themes under this Medium-Term Management Plan	Main initiatives under this Medium-Term Management Plan
Improve domestic profitability and expand our business areas Expand overseas businesses and transform them into high-revenue structures	(1)Implement business model reforms to improve profitability (2)Growth strategies for achieving VISION 2030	Reconstruction × Innovation	**Reconstruction (domestic and overseas businesses)** ●Evolve into a business providing empowerment solutions, a solutions business for the body and mind that uses body data, centered on innerwear ●Increase sales of CW-X conditioning wear in Japan and overseas ●Shift from B2B (mainly wholesale) channels to D2C channels, including directly managed stores and e-commerce ●Conduct a structural review of unprofitable businesses ●Continue business model reforms **Innovation(domestic businesses)** ●Expand areas for value creation with SCANBE ●Strengthen R&D, expand the business, and assess the mass production feasibility of Melooop ●Leverage Spiral, a unique cultural asset possessed by Wacoal, to expand business
Strengthen the Group's management capabilities	(3)Introduction of return on invested capital (ROIC) management	Continue with the themes under the Revised Medium-Term Management Plan - Accelerate the improvement of capital efficiency - Accelerate the reform of the fixed cost structure	●Practice ROIC (return on invested capital) management to drive business portfolio management and strengthen governance ●Continue investments in human capital leading to the establishment of a growth cycle and optimally allocate resources linked to the management strategy
Shift to more capital efficient management	(4) Promote asset-light management		●Implement initiatives to achieve an ROE of 7% or higher and optimize the capital structure ●Optimize the balance between shareholder returns and growth investments

Progress of Medium-Term Management Plan 2029: Strengthening Group Management Capabilities

Developing a management foundation that supports sustainable improvement in corporate value through investment in human capital and strengthening governance

Introduction of Employee Incentive Plan "Stock Grant ESOP Trust"

Decided to introduce a Stock Grant ESOP Trust for employees of the Company and its subsidiaries. By delivering Company shares to employees who meet certain requirements and sharing the results of medium- to long-term corporate value improvement, we aim to foster employees' proactive challenges and awareness of participating in management.

In addition, with the introduction of the system, we plan to dispose of treasury shares through a third-party allotment to the ESOP trust account.

■ Overview of Introduction of Stock Grant ESOP Trust

Item	Content/Timing
Eligible persons	Employees of the Company and its subsidiaries
Start Date (Plan)	November 27, 2026 (Plan)
Trust period	November 27, 2026 – December 31, 2029 (Plan)
Method of acquiring shares	Disposal of treasury shares through third-party allotment

■ Overview of Disposal of Treasury Shares through Third-Party Allotment

Item	Content/Timing
Disposal date	December 2, 2026
Number of shares to be disposed of	67,200 shares of common stock
Total disposal amount	Approximately ¥240 million
Allottee	The Master Trust Bank of Japan, Ltd. (Stock Grant ESOP Trust account)

Sophistication of Officer Appointment Process: Selection of External Advisor Company

In order to further enhance the objectivity and transparency of the officer appointment process, we have established an appropriate officer appointment process that includes consideration of the next management structure, with a view to disclosing its details. After fairly comparing and evaluating multiple candidate companies, we have selected an external advisor company and are utilizing their professional advice.

Enhancing the effectiveness of officer appointments through a fair selection process and the use of external expertise

Vision	Measures	Future
Highly objective and transparent Officer appointment process	Select an external advisor company through a fair process	Utilize professional advice to sophisticate the appointment process and implement disclosure of the process

Progress of Medium-Term Management Plan 2029: Transformation to Capital-Efficient Management

Promote asset reduction and optimization of capital structure to expand investment capacity for sustainable growth

Promoting Asset Reduction: Sale of Kojimachi Building

Under the policy of promoting asset reduction, we have decided to sell the Kojimachi Building to optimize our holdings and effectively utilize management resources. After the sale, we plan to continue using the property under a grace period for handover until the relocation to a new office is completed.

* The transferee, transfer price, gain on transfer, and other transaction terms are currently undecided and will be announced promptly once determined.

■ **Overview of Fixed Asset Sale Policy**

Item	Content/Timing
Target Assets	Kojimachi Building (1-1-2 Kojimachi, Chiyoda-ku, Tokyo) Land: 1,125.02 ㎡ / Building: 7,848.5 ㎡
Contract Conclusion	Contract conclusion: March 2027 (planned) Property handover: March 2027 (planned)
Transfer Conditions	Transferee, transfer price, and gain on transfer are undecided

Shareholder Returns: Repurchase and Cancellation of Treasury Shares

Decided to repurchase treasury shares to enhance shareholder returns and improve capital efficiency. Concurrently, decided to cancel 2.5 million shares of treasury shares held to steadily advance the optimization of capital structure.

Maximum Repurchase Amount	Maximum Number of Shares to be Repurchased	Number of Shares to be Cancelled
¥ 20.0 billion	5.5 million shares	2.5 million shares

■ **Overview of Repurchase and Cancellation of Treasury Shares**

Item	Content/Timing
Number of Shares to be Repurchased	5.5 million shares (maximum) 11.11% of total shares issued (excluding treasury shares)
Repurchase Price / Period	20.0 billion yen (maximum) November 13, 2026 – November 12, 2027
Number of Shares to be Cancelled / Scheduled Date	2.5 million shares November 20, 2026

FY2027 2Q Financial Overview

Executive Summary for FY2027 2Q

Revenue **95.7 billion yen**	YoY +8.2 billion yen (+9.4%)	・While domestic revenue was on par with the same period of the previous year, increases in revenue in the U.S. and Europe contributed to a significant increase in consolidated revenue ・Overseas, the expansion of EC sales, the acquisition of Glamorise in the U.S., and the rebound from the impact of the fire at Bravissimo in the U.K. drove revenue growth in the overseas business
Gross Profit **56.1 billion yen**	YoY +5.4 billion yen (+10.6%)	・In the U.S., gross profit increased due to changes in the profit structure associated with the acquisition of Glamorise, which focuses on EC sales, as well as an improvement in gross profit ratio and tariff refunds ・In Europe, due to tariff refunds and a higher D2C sales ratio, gross profit ratio improved
Business Profit **3.2 billion yen**	YoY +0.1 billion yen (+4.6%)	・Domestic results, due to the rebound from the temporary reversal of personnel expenses associated with the discontinuation of the Flexible Retirement Program*, as well as up-front investments in U.S. acquisitions and in initiatives to improve brand recognition were on par with the same period of the previous year
Operating Profit **3.6 billion yen**	YoY -17.9 billion yen (-83.2%)	・Significant decrease in profit due to the impact of the gain on sales of fixed assets (Shin-Kyoto Building, etc.) recorded in the same period of the previous year

* In the previous fiscal year, liabilities related to retirement benefits were reversed following the end of the Flexible Retirement Program, resulting in a reversal of personnel expenses

FY2027 2Q Results

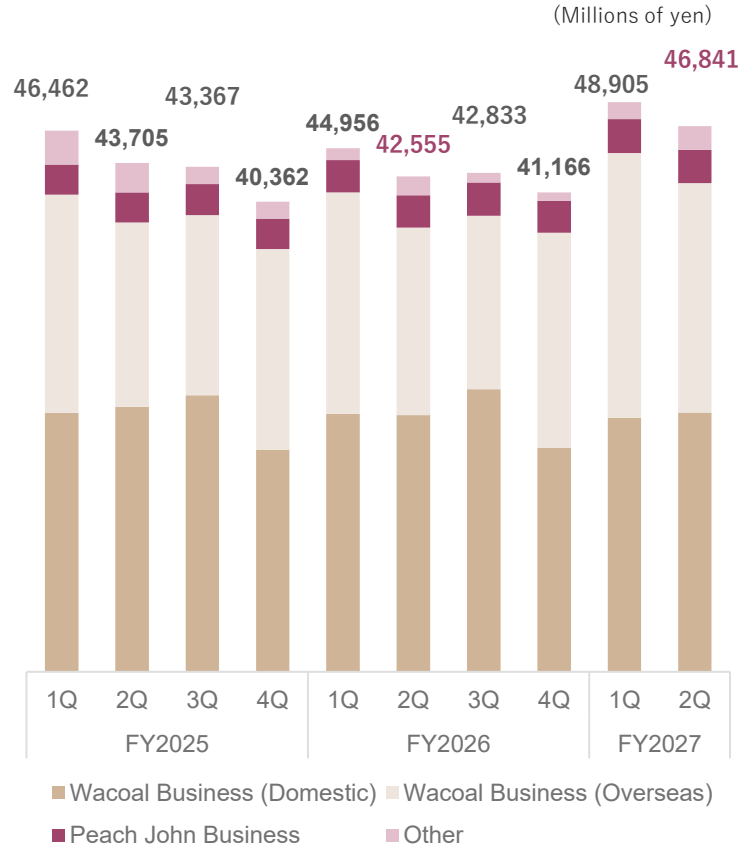
(Millions of yen)

		FY2026 2Q Results		FY2027 2Q Results		vs FY2026 2Q results	
		Results	Ratio	Results	Raito	Change	% Change
Revenue		87,511	—	95,746	—	+8,235	+9.4%
	Wacoal Business (Domestic)	44,479	50.8%	44,075	46.0%	-404	-0.9%
	Wacoal Business (Overseas)	34,033	38.9%	42,438	44.3%	+8,405	+24.7%
	Peach John Business	5,543	6.3%	5,747	6.0%	+204	+3.7%
	Other	3,456	4.0%	3,486	3.7%	+30	+0.9%
Gross Profit		50,755	58.0%	56,126	58.6%	+5,371	+10.6%
Selling, general and administrative expenses		47,710	54.5%	52,942	55.3%	+5,232	+11.0%
Business Profit		3,045	3.5%	3,184	3.3%	+139	+4.6%
	Wacoal Business (Domestic)	1,005	1.1%	433	0.5%	-572	-56.9%
	Wacoal Business (Overseas)	1,638	1.9%	2,345	2.5%	+707	+43.2%
	Peach John Business	42	0.0%	83	0.1%	+41	+97.6%
	Other	138	0.2%	212	0.2%	+74	+53.6%
	Adjustment	222	0.3%	111	0.1%	-111	-50.0%
Operating Profit		21,541	24.6%	3,613	3.8%	-17,928	-83.2%
Profit Attributable to Owners of Parent		12,418	14.2%	4,077	4.3%	-8,341	-67.2%

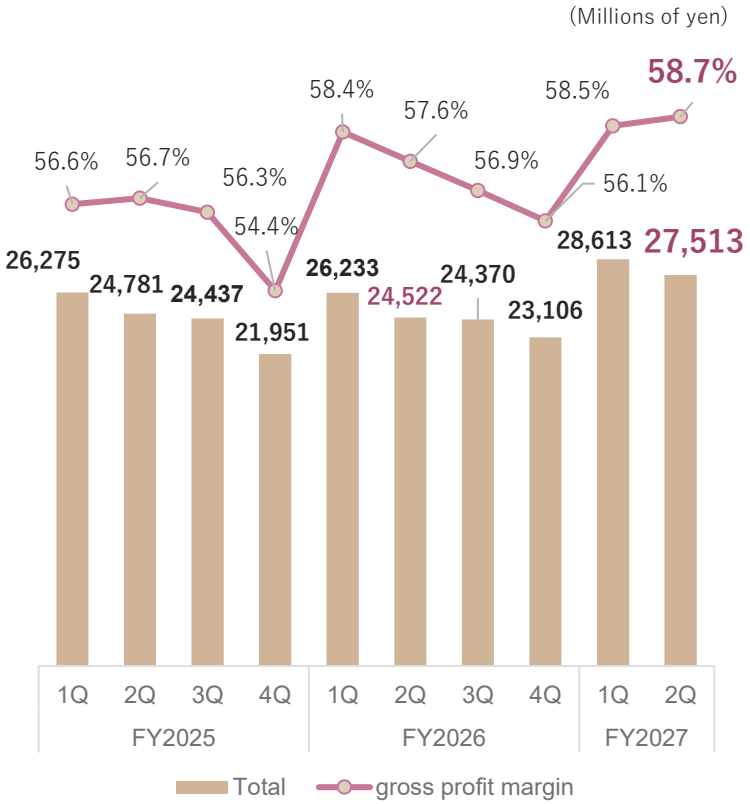
Quarterly Trends in Revenue, Gross Profit, and Business Profit for FY2027 2Q

Revenue, gross profit, and business profit increased, supported by higher sales resulting from the acquisition of Glamorise in the U.S. and the rebound from the impact of the fire in the U.K.

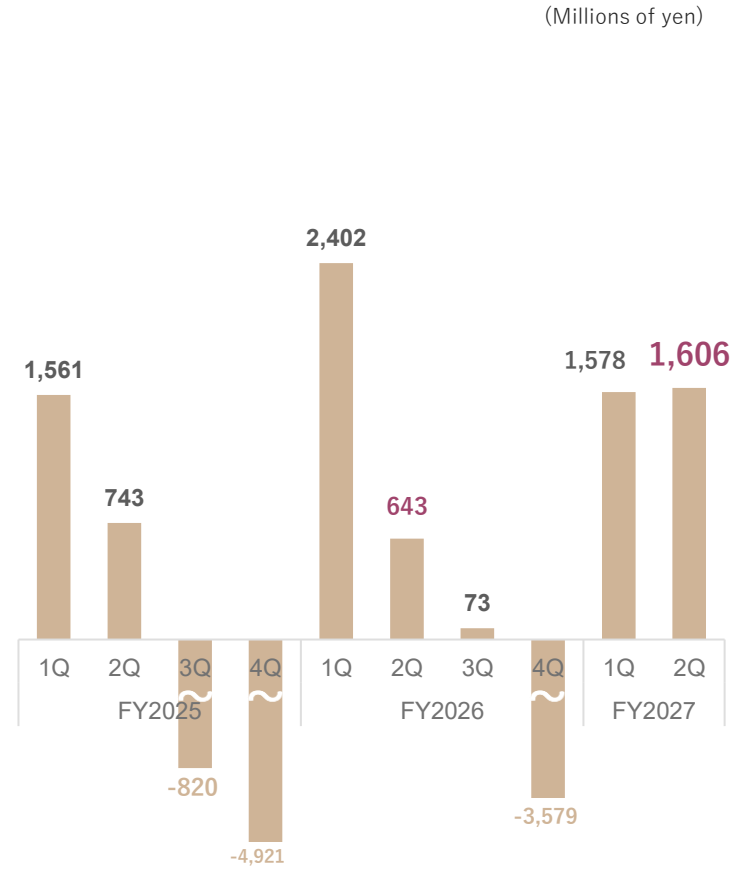
Revenue



Gross Profit



Business Profit



* Figures from 3Q FY2025 through 1Q FY2026 have been retrospectively revised following the finalization of accounting treatment for a business combination during the interim consolidated accounting period of FY2026.
* The method for classifying reportable segments has been changed starting the current fiscal year. Segment information for FY2025 and FY2026 is presented based on the reportable segment classification before the change.

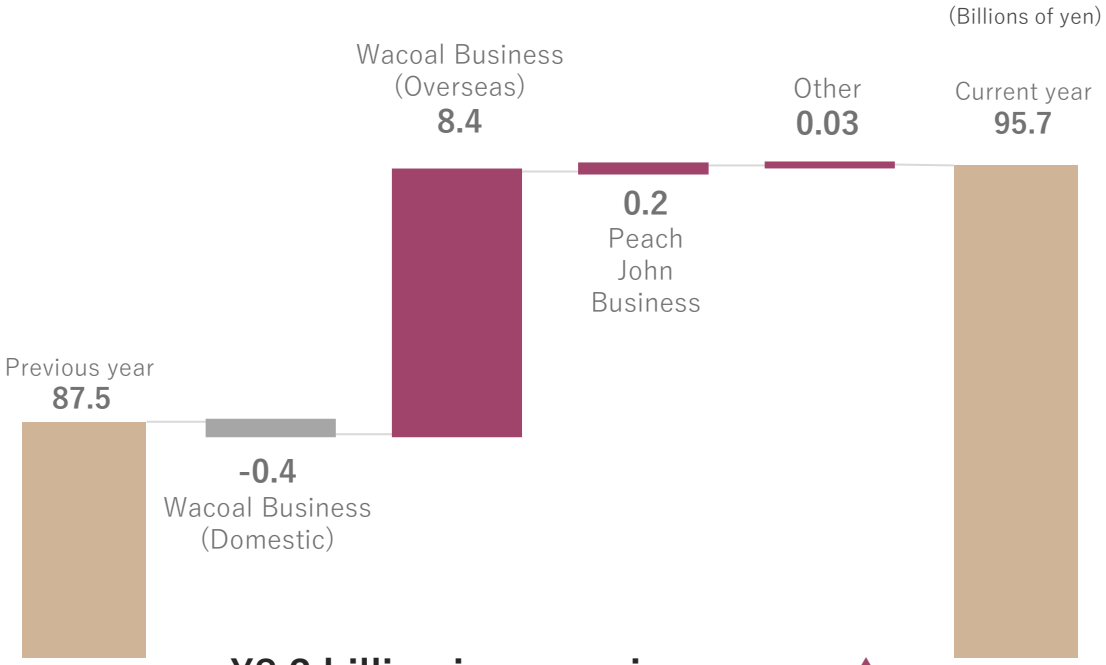
Profit Impact Factors for FY2027 2Q

(Millions of yen)

	FY2026 2Q Results	FY2027 2Q Results	vs FY2026 2Q results		Impact factors
			Change	% Change	
Business Profit	3,045	3,184	+139	+4.6%	
Other income	20,269	702	-19,567	-96.5%	Reaction to gain on sales of fixed assets
Other expenses	1,773	273	-1,500	-84.6%	Reaction to Bravissimo warehouse fire-related expenses
Operating Profit	21,541	3,613	-17,928	-83.2%	
Finance income	1,015	1,210	+195	+19.2%	Increase in dividend income
Finance costs	410	497	+87	+21.2%	
Share of profit (loss) of investments accounted for using equity method	-1,980	1,711	+3,691	—	Reaction to impairment of investments in associates (Thai Wacoal, etc.) in the previous year, and recording of gain on transfer of fixed assets of Shinyoung Wacoal
Profit before tax	20,166	6,037	-14,129	-70.1%	
Income tax expenses	7,834	2,024	-5,810	-74.2%	Income tax expenses decreased due to a decrease in profit before income taxes and equity in net income of affiliated companies, etc.
Profit	12,332	4,013	-8,319	-67.5%	
Non-controlling interests	-86	-64	+22	—	
Profit Attributable to Owners of Parent	12,418	4,077	-8,341	-67.2%	

YoY Change in Revenue and Business Profit for FY2027 2Q

Revenue



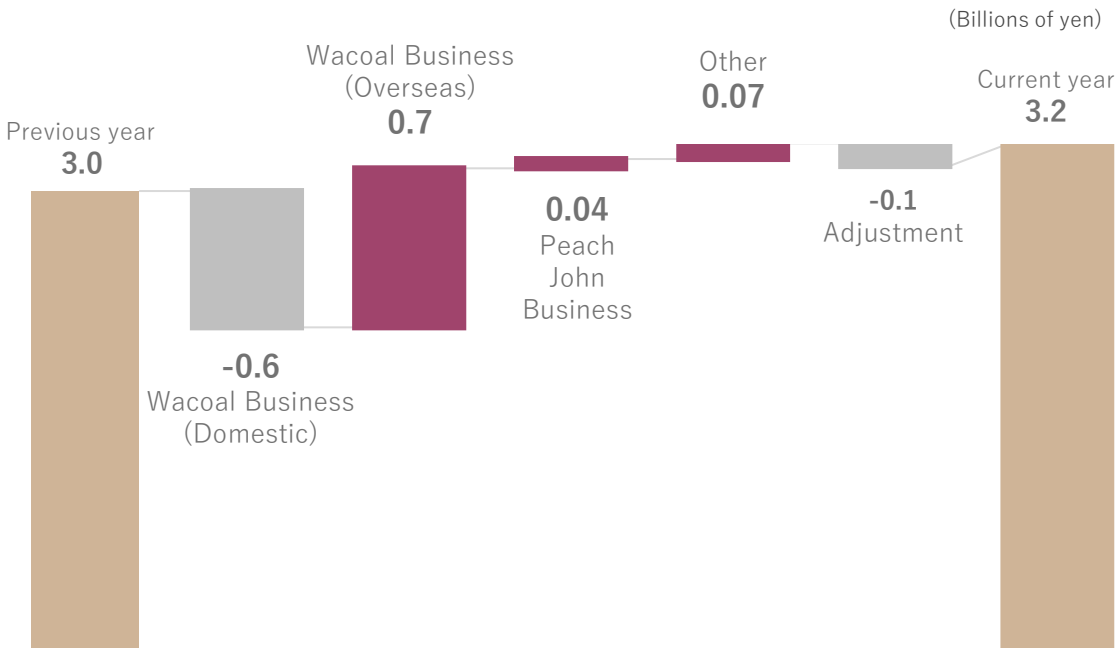
¥8.2 billion increase in revenue ▲

● Japan	Struggled due to the impact of store reductions and reduced sales promotion measures by business partners
● US	Revenue increase of ¥2.8 billion from the acquisition of Glamorise
● Europe	Revenue increase of ¥2.1 billion due to strong EC in North America and the rebound from the fire at Bravissimo in the previous year
● China	Revenue increase due to foreign exchange effects (depreciation of the yen) despite a prolonged economic slowdown
● Peach John	Strong performance due to strengthened acquisition of new customers through promotional measures utilizing talent

* The method for classifying reportable segments has been changed starting the current fiscal year. Segment information prepared based on the changed reportable segment classification will be disclosed.

* US = Wacoal International, Europe = Wacoal Europe, China = Wacoal China

Business Profit



¥0.14 billion increase in business profit ▲

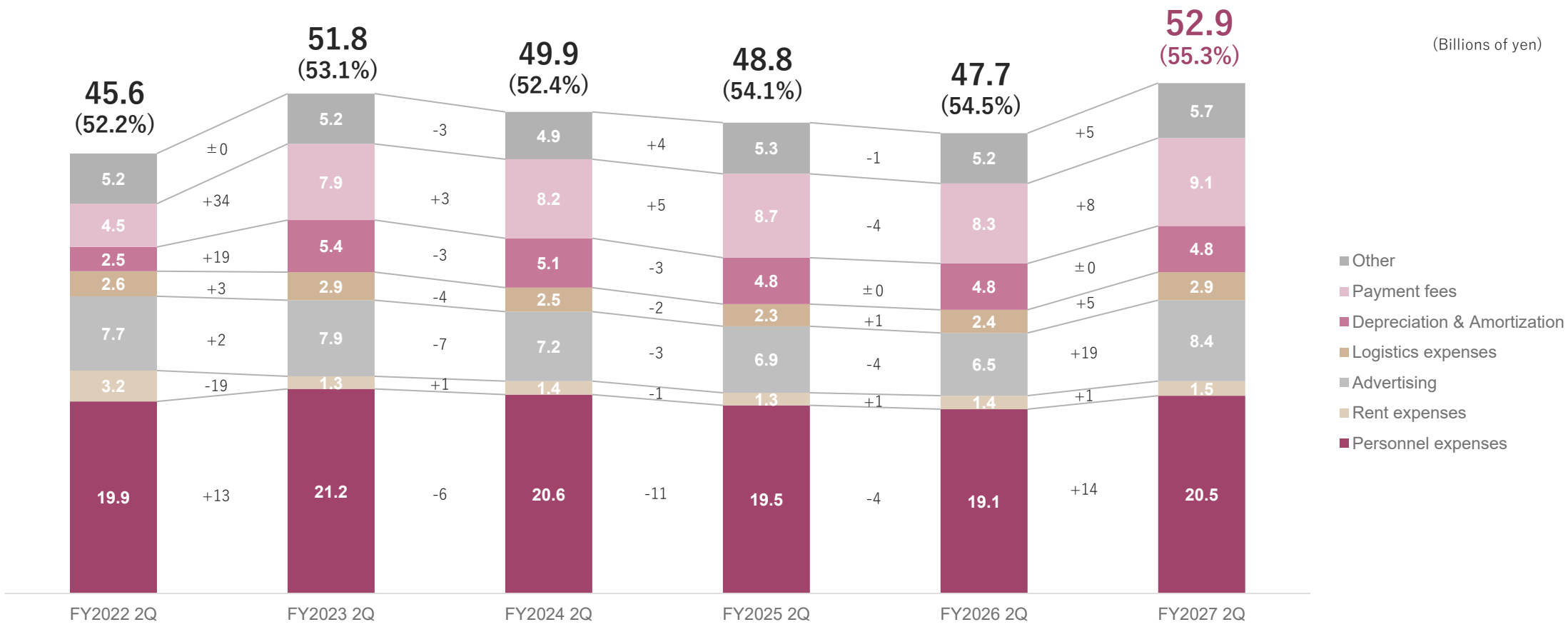
● Japan	Impact of rebound from the abolition of the Flexible Retirement Program *1, and difference between non-consolidated and consolidated accounting standards *2 resulted in a decrease in profit
● US	Revenue increase from acquisition, but profit remained at the previous year's level due to up-front investments for brand recognition
● Europe	Profit increase due to higher revenue and an increase in the proportion of high-margin EC sales
● China	Decline in gross profit ratio due to discounting to clear out inventory, etc., and decline in profit due to structural reform expenses
● Peach John	Profit increase due to higher revenue and improved gross profit ratio, despite increased promotion expenses

*1 In the previous fiscal year, the abolition of the Flexible Retirement Program resulted in the reversal of the retirement benefit liability and a reversal of personnel expenses
*2 JGAAP is applied for non-consolidated financial statements, and IFRS (International Financial Reporting Standards) is applied for consolidated financial statements

Trends in SG&A Expenses for FY2027 2Q

Increase due to foreign exchange effects, M&A, and up-front investments in brand awareness in the U.S., among other factors

*Based on consolidated figures for the Wacoal Group

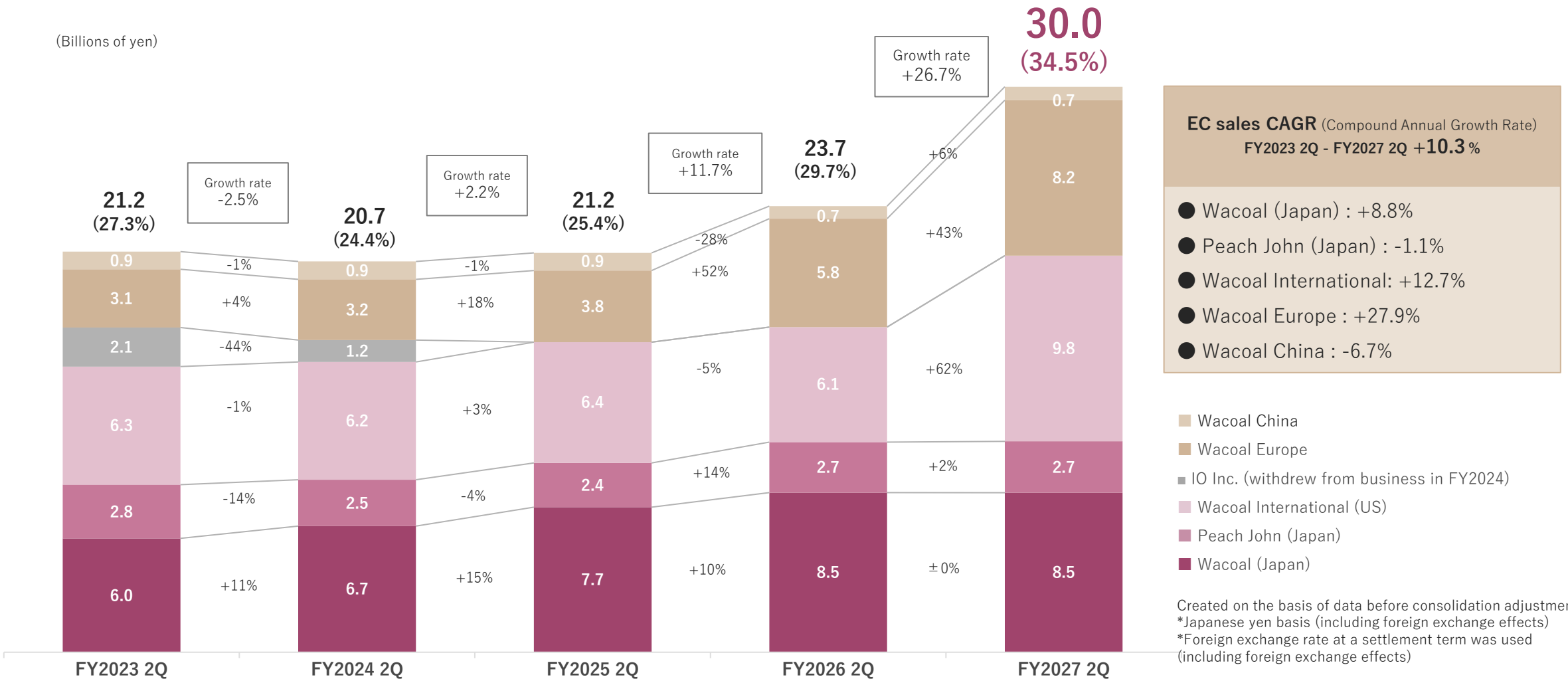


* Due to changes in accounting standards, depreciation expenses and payment fees have increased since the fiscal year ending March 2023

Progress of EC Business for FY2027 2Q

EC sales expanded due to the effects of acquisitions in the US, and the combined EC ratio of the five major companies rose to 34.5%

(EC ratio: Wacoal 20%, Peach John 51%, Wacoal International 57%, Wacoal Europe 42%, Wacoal China 25%)



EC sales CAGR (Compound Annual Growth Rate)
FY2023 2Q - FY2027 2Q +10.3%

- Wacoal (Japan) : +8.8%
- Peach John (Japan) : -1.1%
- Wacoal International: +12.7%
- Wacoal Europe : +27.9%
- Wacoal China : -6.7%

Wacoal China
Wacoal Europe
IO Inc. (withdrew from business in FY2024)
Wacoal International (US)
Peach John (Japan)
Wacoal (Japan)

Created on the basis of data before consolidation adjustment.
*Japanese yen basis (including foreign exchange effects)
*Foreign exchange rate at a settlement term was used (including foreign exchange effects)

※The EC ratio of Wacoal (Japan) disclosed from FY2027 onward is calculated based on the new definition under Medium-Term Management Plan 2029 (proprietary e-commerce and dedicated e-commerce platforms only). Accordingly, the figures differ from those disclosed for FY2026 and earlier.
※ Percentage changes are calculated based on unrounded amounts and may differ from those calculated using the amounts shown in the table.

FY2027 2Q
Financial Overview (By Segment)

[By Segment] Overview of Wacoal Business (Domestic)

Revenue
44.1 billion yen

YoY
-0.4 billion yen
(-0.9%)

Physical stores struggled due to store closures, reduced sales floor space, and the scaling back of promotional measures by business partners, but EC performed well due to successful promotional measures, and overall performance remained generally at the same level as the same period of the previous year.

- **By Channel** Physical stores: Struggled due to the impact of store downsizing and the scaling back of large-scale promotional measures by mass retailer business partners.
  EC : Due to timing shifts in promotional events on major platforms and inventory control enhancements and other measures, third-party EC struggled, while own EC grew due to strengthened advertising and other initiatives, maintaining strong overall performance.
- **By brand** WACOAL : In addition to best-selling products supporting revenue, the new product "ReFit Bra" launched in September also saw strong sales in both physical stores and own EC.
  Wing: Sluggish due to the impact of the scaling back of large-scale promotional measures by business partners and delays in developing new sales channels.
  CW-X: Brand recognition expanded due to use by athletes, and revenue increased in both physical stores and EC.

Business Profit
0.4 billion yen

YoY
-0.6 billion yen
(-56.9%)

Despite a year-on-year decrease in profit due to lower revenue and the reactionary impact of the temporary personnel expense reversal from the abolishment of the Flexible Retirement Program, the segment landed above the plan by focusing on cost control.

● Despite lower revenue, high raw material expenses, and foreign exchange effects, Wacoal Corp. on a non-consolidated basis achieved an improvement of approximately 1 percentage point in gross profit ratio due to reduced returns from tighter shipment control and changes in the sales channel mix.
● Although there was a reactionary impact from the personnel expense reversal *1 recorded in the same period of the previous year due to the abolishment of the Flexible Retirement Program, Wacoal Corp. on a non-consolidated basis achieved profit growth exceeding the plan through cost control measures.
● While Wacoal Corp. on a non-consolidated basis saw a positive year-on-year change, due to differences in accounting standards between consolidated and non-consolidated results *2, the segment as a whole posted a decrease in profit.

Subsidiary	Revenue (Billions of yen)		Gross Profit ratio		SG&A ratio		Business Profit (Billions of yen)	
	FY2027 2Q	YoY change	FY2027 2Q	YoY change	FY2027 2Q	YoY change	FY2027 2Q	YoY change
Wacoal Corp. *JGAAP	**41.2**	**-0.5**	**56.7%**	**+0.8pt**	**54.3%**	**-0.2pt**	**1.0**	**+0.4**

* The method for classifying reportable segments has been changed starting the current fiscal year.
Segment information prepared based on the changed reportable segment classification will be disclosed.

* 1 In the previous fiscal year, the abolition of the Flexible Retirement Program resulted in the reversal of the retirement benefit liability and a reversal of personnel expenses
* 2 JGAAP is applied for non-consolidated financial statements, and IFRS (International Financial Reporting Standards) is applied for consolidated financial statements

[By Segment] Wacoal Business (Domestic) Topics

New products and collaboration products outperformed the plan through proprietary technology and customer-centric product development

September Launch — WACOAL
New concept "ReFit Bra" off to a strong start

Sales plan ratio (September - October)
106%

EC sales plan ratio (September - October)
138%

Addressing "bra confusion" New concept bra born from technology

- **Adopted a proprietary "pressure distribution structure"** to **accommodate 312 bust types**
- Expanding size range **in Spring/Summer 2027** to drive further sales growth



Accommodates 312 bust types with 6 sizes

August Launch — Wing
"Shupatto Fit Bra" stimulates new demand

Sales plan ratio (August - October)
120%

Own EC site Customer rating
4.6 *
(out of 5 points)

Aiming to be a "life partner" New brand strategy

- **"No hooks, just pull it on"** —stimulating demand through appeals based on lifestyle scenes
- Upwardly revised the **sales plan** for Spring/Summer 2027 due to strong performance, and moving to increase production

*As of November 5, 2026



"No hooks, easy to put on/take off" highly rated

September Launch — GOCOCi
Dragon Quest collaboration grows significantly to approximately 3 times the plan



From innerwear to miscellaneous goods
Lineup includes 4 types

Through collaborations Creating new customer touchpoints

- First collaboration with **the 40th anniversary Dragon Quest**. Information dissemination was successful, creating a major buzz
- **Developed Loft as a new sales channel** to gain touchpoints with new customer segments

Sales plan ratio (August - October)
278% *

New sales channel (Loft)
81 stores

*Sales plan ratio: existing channels only (excluding LOFT)

September Appointment
Takagi appointed as an external researcher at the Human Science Research & Development Center



Promoting research activities in the health and conditioning field

Advice on product and service development and plans to engage in a wide range of activities, including information dissemination

- **Combining approximately 60 years of human body research** with **the physical sensations of top athletes** to create new value
- **Participating in the planning and promotion** of research themes in the health and conditioning field

[By Segment] Overview of Wacoal Business (Overseas)

Revenue
42.4 billion yen

YoY
+8.4 billion yen
(+24.7%)

Business Profit
2.3 billion yen

YoY
+0.7 billion yen
(+43.2%)

Revenue increased due to corporate acquisitions in the United States and expanded due to the absence of the effects of a fire that occurred in Europe in the previous year.

● U.S.: In addition to increased revenue from the acquisition of Glamorise, both own EC and third-party EC grew, with EC channels driving the overall performance. Meanwhile, physical department store sales struggled.
● Europe: In addition to strong North American EC performance due to the rebound from the previous year's tariff impact, at Bravissimo,
Revenue increased in part due to a rebound from the effects of the logistics warehouse fire that occurred in the same period of the previous year.
● China: While physical store sales remained solid compared to the plan due to the effects of strengthened sales promotion activities and a review of the product mix,
performance struggled as major EC promotional events did not gain traction. Revenue increased due to foreign exchange effects.

Increased advertising expenses in the U.S. and restructuring expenses in China were covered by profit growth in Europe.

● U.S.: Gross profit ratio improved due to the EC ratio increase and price revisions following the acquisition of Glamorise, as well as tariff refunds. SG&A ratio increased due to up-front investments in acquisitions and brand awareness expenses.

● Europe: Gross profit ratio improved due to a higher EC sales ratio and tariff refunds in Europe.

● China: Gross profit ratio declined due to discounting for inventory optimization. Profitability improvement initiatives are ongoing.

Subsidiary	Revenue (Billions of yen)		Gross Profit ratio		SG&A ratio		Business Profit (Billions of yen)	
	FY2027 2Q	YoY change	FY2027 2Q	YoY change	FY2027 2Q	YoY change	FY2027 2Q	YoY change
Wacoal International Corp. (U.S.) * Including Glamorise	164	+40	51.9%	+2.7pt	47.0%	+4.2pt	8	+0.2
Wacoal Europe *Including Bravissimo	200	+41	65.4%	+1.1pt	55.3%	-3.5pt	20	+11
Wacoal China	36	+1	67.3%	-3.4pt	84.9%	+4.0pt	-6	-3

* The method for classifying reportable segments has been changed starting the current fiscal year. Segment information prepared based on the changed reportable segment classification will be disclosed.
* US = Wacoal International, Europe = Wacoal Europe, China = Wacoal China

[By Segment] Wacoal Business (Overseas) Topics

Accelerating growth in the U.S. by establishing an R&D hub and strengthening investment in Brand awareness

Established the third global Human Science Research & Development Center (R&D) in the US

Integrating Japanese research assets with new data from the US market



Opening of US R&D hub

Overview of "Human Science Research & Development Center U.S."

- Established in New York in October 2026
- Human body measurements of over 45,000 people in Japan Utilizing data and research findings
- Also utilizing "SCANBE" to deepen understanding of diverse US body types, physical characteristics, and customers

Applying research assets to Overseas product and service development

Deepening global customer understanding to improve product development capabilities and competitiveness in Overseas business

Japanese research assets
Human body measurement data
Time-series research and findings

US market data
Diverse physical characteristics
Customer needs

Creating new value
Product design and size expansion
Service development

Upfront investment to improve awareness based on a Brand awareness strategy

Cross-media approach from awareness to purchase

- Focusing on outdoor advertising, YouTube, and social media
- DSP *1, web videos, podcasts *2, etc. are also utilized
- Encouraging traffic from advertisements to own EC to acquire new customers and drive purchases



Outdoor advertising in NY

KPIs and progress of Brand awareness initiatives

Awareness acquisition is progressing ahead of investment progress. In 2H, we aim to maximize advertising investment efficiency by prioritizing investment in high-performing media.

Category	Plan (Annual)	2Q Results	Progress
Investment amount (USD)	6.5M (approx. 1 billion yen)	**1.8M (approx. 300 million yen)**	28%
Impressions *3	230 million times	**120 million times**	55%
Number of new customers (own EC)	(Previous year) 45,000	**(2Q Results) 65,000**	YoY 146%

*1 DSP (Demand-Side Platform) advertising: A mechanism where AI identifies customers with high purchase potential and delivers advertisements
*2 Audio content similar to radio programs distributed over the internet
*3 Number of times advertisements or content are displayed on a user's screen

[By Segment] Overview and Topics of Peach John Business

Revenue

5.7 billion yen

YoY
+0.2 billion yen (+3.7%)

Continued strengthening measures for new customer acquisition, maintaining strong performance

- Contributed to expanding reach to new customer segments and improving brand recognition through celebrity utilization measures
- Sales expanded due to growth in sales at directly operated stores and steady performance in EC

Business Profit

0.08 billion yen

YoY
+0.04 billion yen (+97.6%)

Profit increase due to revenue growth and gross profit improvement, despite an increase in SG&A expenses

- SG&A expenses increased due to the recording of promotion expenses, etc.

Subsidiary	Revenue (Billions of yen)		Gross Profit ratio (Gross profit ratio)		SG&A ratio		Business Profit (Billions of yen)	
	FY2027 2Q	YoY change	FY2027 2Q	YoY change	FY2027 2Q	YoY change	FY2027 2Q	YoY change
Peach John Consolidated	5.7	+0.2	57.5%	+0.7pt	56.1%	+0.0pt	0.08	+0.04

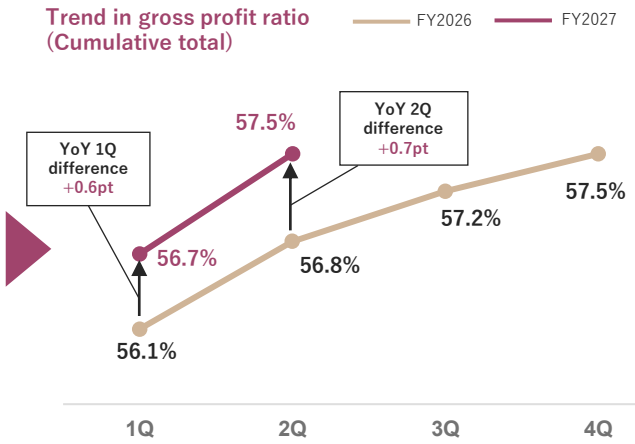
Improvement in gross profit ratio due to the effects of various measures

Gross profit ratio is on an improving trend despite soaring raw material costs due to the weak yen, etc., through price revisions and the suppression of discount sales

price revisions
Review of product prices

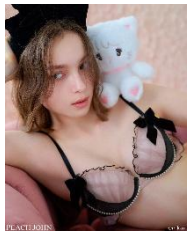
Suppression of discount sales
Narrowing down discount measures

Strengthening of inventory management
Reduction in disposal and valuation losses



Buzzworthy collaboration projects

Collaboration products released in September contributed to the expansion of proper-price sales



Launched first collaboration items with "Lil ala mode." Developed a total of 3 types including lingerie, loungewear, and accessories

Expanded recognition through collaboration with popular creators



New "LuhuL dada" items by Barbie of Fall In Love. New designs for the "Queen Bra" in C-H cups

New items themed "Queen and Young Lady"

Revision of Full-Year Earnings Forecast

Revision of Full-Year Earnings Forecast for FY2027

Due to the recording of gain on sale of fixed assets at an equity-method affiliate, profit before income taxes and profit attributable to owners of parent are expected to exceed the initial plan.

Exchange rate	USD	GBP	CNY
FY2026 Results	150.77	202.10	21.25
FY2027 plan	155.00	210.00	22.00

(Millions of yen)

	FY2026 Results	% to sales	FY2027 Initial Plan	% to sales	FY2027 revised plan	% to sales	vs Initial Plan		vs FY2026 results	
							Change	% Change	Change	% Change
Revenue	171,510	—	187,600	—	187,600	—	—	—	+16,090	+9.4%
Cost of sales	73,279	42.7	78,930	42.1	78,930	42.1	—	—	+5,651	+7.7%
Gross Profit	98,231	57.3	108,670	57.9	108,670	57.9	—	—	+10,439	+10.6%
Selling, general and administrative expense	98,692	57.5	108,170	57.7	108,170	57.7	—	—	+9,478	+9.6%
Business Profit	-461	—	500	0.3	500	0.3	—	—	+961	—
Other income	24,080	14.0	1,150	0.6	1,150	0.6	—	—	-22,930	-95.2%
Other expenses	3,742	2.2	150	0.1	150	0.1	—	—	-3,592	-96.0%
Operating Profit	19,877	11.6	1,500	0.8	1,500	0.8	—	—	-18,377	-92.5%
Finance income	2,075	1.2	1,510	0.8	1,510	0.8	—	—	-565	-27.2%
Finance costs	785	0.5	750	0.4	750	0.4	—	—	-35	-4.5%
Share of profit (loss) of investments accounted for using equity method	-1,514	—	340	0.2	**1,840**	**1.0**	+1,500	+441.2%	+3,354	—
Profit before tax	19,653	11.5	2,600	1.4	**4,100**	**2.2**	+1,500	+57.7%	-15,553	-79.1%
Profit Attributable to Owners of Parent	13,124	7.7	1,800	1.0	**3,200**	**1.7**	+1,400	+77.8%	-9,924	-75.6%

Finance and Shareholder Returns

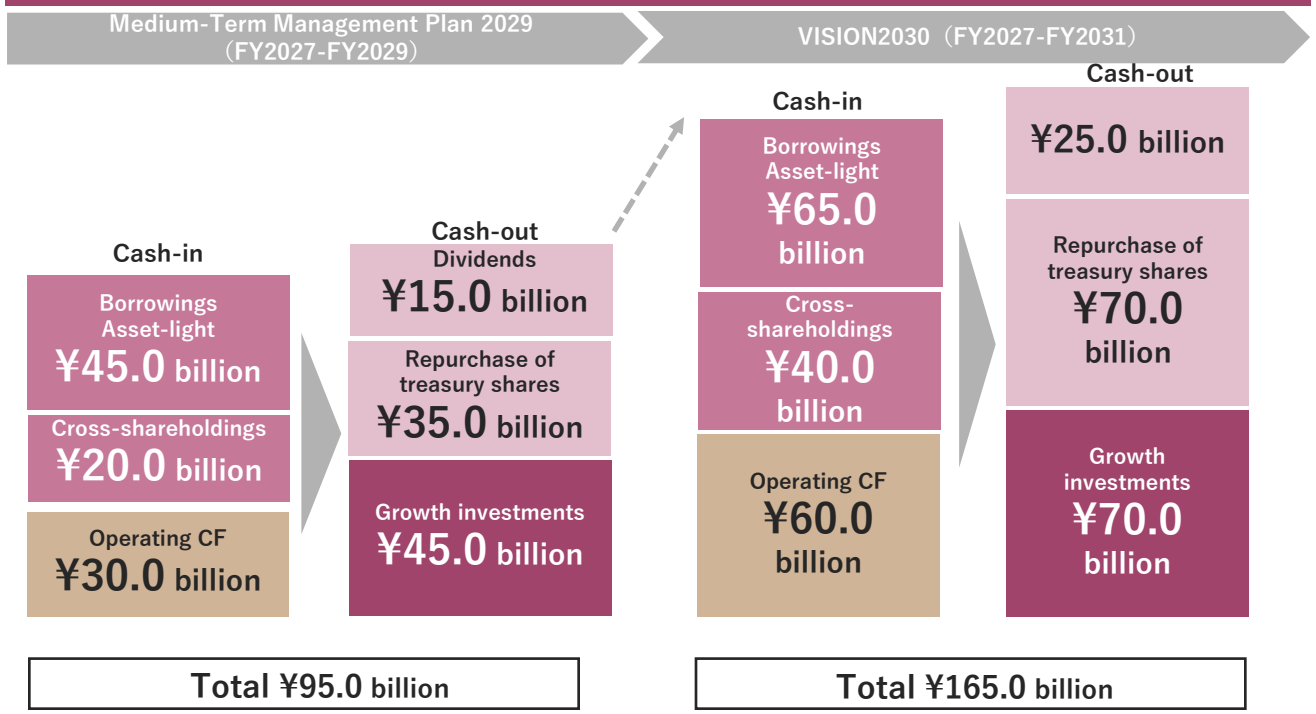
* Reproduced from the presentation materials for the "Medium-Term Management Plan 2029" (disclosed on June 22, 2026).

Financial Strategy

We will continue shareholder returns while improving capital efficiency and simultaneously strengthen investments for future growth.

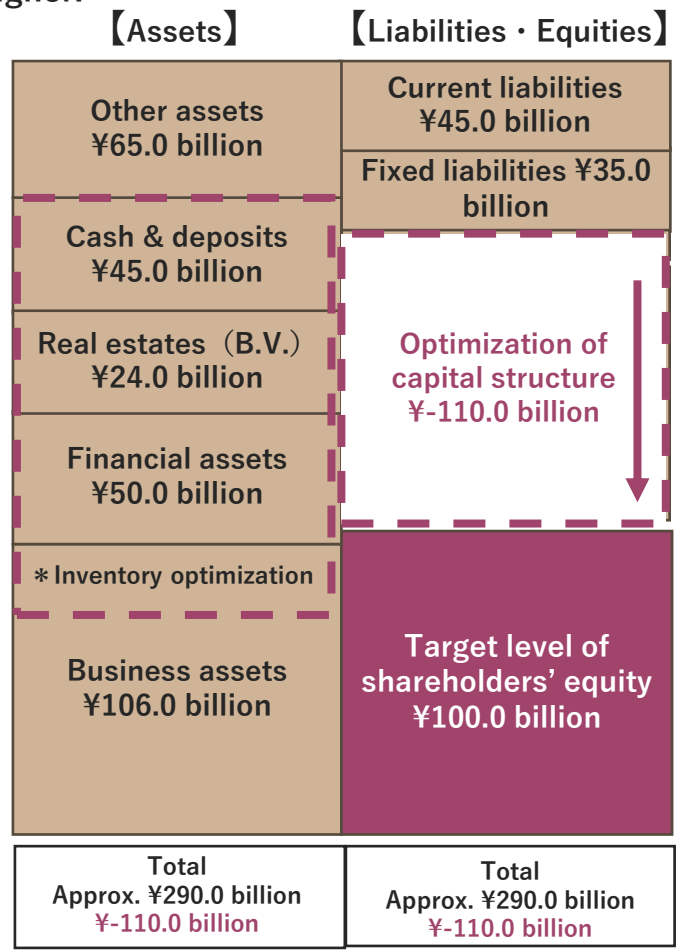
Policy and Approach

Capital Efficiency	・Real estates：Continue to carefully assess the appropriateness of holdings based on their contribution to corporate value and take appropriate actions ・Cross-shareholdings ：Aim to sell approximately ¥40.0 billion (including deemed shareholdings) from FY2027/3 through FY2031/3 (Target: less than 15% of net assets by FY2031)
Shareholder Returns	・Maintain an annual dividend of ¥100 per share, and together with repurchase of treasury shares, plan to provide stable and continuous shareholder returns ・Implement additional shareholder returns depending on the scale and progress of asset-light initiatives and sales of cross-shareholdings
Growth Investments	・Domestic：In addition to investments in existing businesses, actively invest in new business areas such as SCANBE and Melooop ・Overseas：Continue investments aligned with growth strategies ・M&A (domestic and overseas) Expand investments in the areas of beauty, comfort and health



BS Target goals

・Aim to achieve shareholders' equity of ¥100.0 billion through optimization of the capital structure.
・By achieving the target level of equity, aim to realize ROE of 10% or higher.

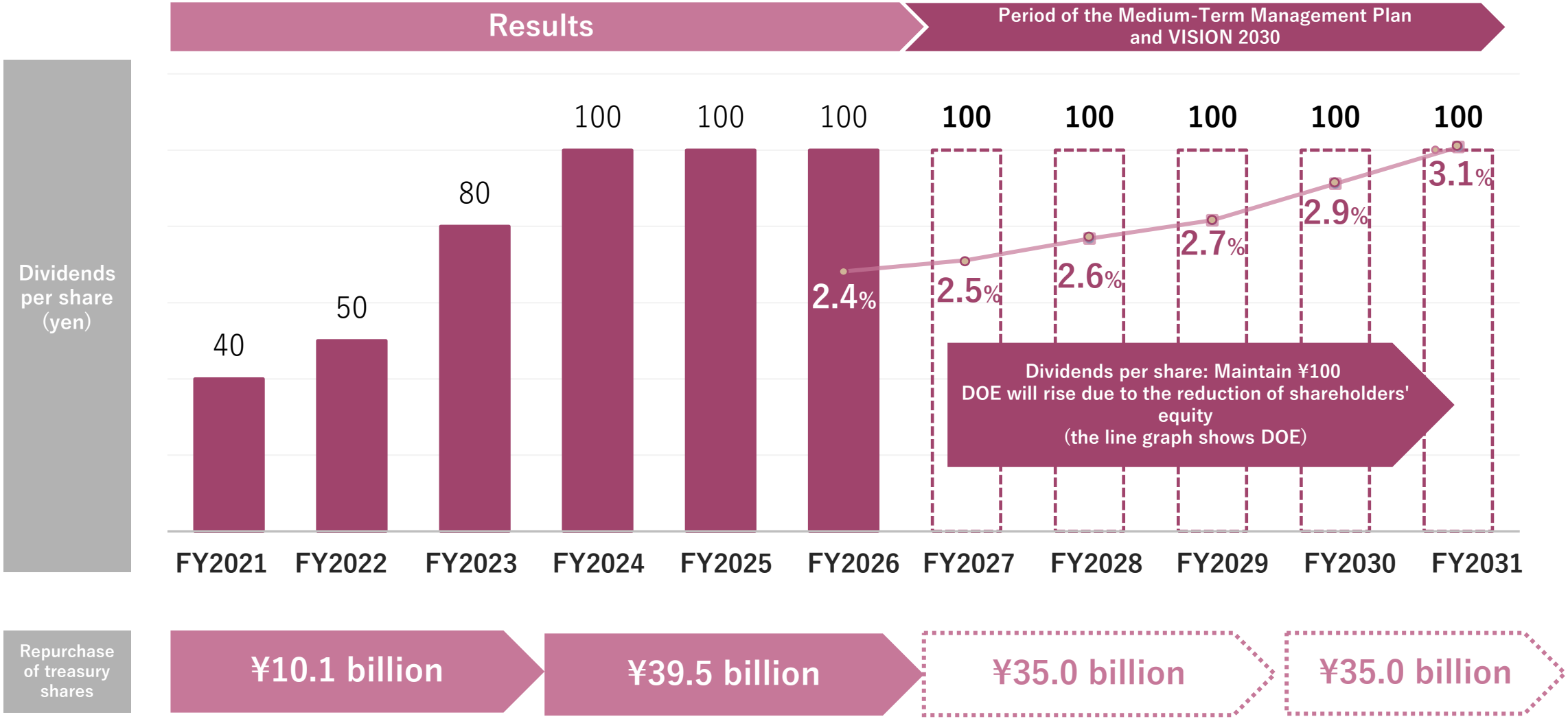


Financial Strategy: Shareholder Returns (Changes in Dividends and Share Repurchases)

WACOAL HOLDINGS CORP.

* Reproduced from the presentation materials for the "Medium-Term Management Plan 2029" (disclosed on June 22, 2026).

- **We plan to consistently and continuously provide shareholder returns through a combination of maintaining dividends at ¥100 per share and the repurchase of treasury shares.**



Publication of "Integrated Report 2026"

"What to change, what to preserve, and what to use for growth." Management speaks frankly about challenges and our vision.



Understanding Wacoal's Transformation Through 6 Questions

In "Integrated Report 2026," we have organized the interests and questions of our stakeholders regarding the transformation being pursued by the Wacoal Group into "6 Questions." By having management answer each of these questions, we clearly communicate the background, challenges, and future direction of our transformation.

6 Questions

- **Q1** What are our current challenges? What is our future vision?
- **Q2** How will we transform our domestic business?
- **Q3** How will we expand our overseas business?
- **Q4** How will we improve capital efficiency?
- **Q5** How will we balance solving social issues with business growth?
- **Q6** How are we making governance support our strategy?

Main Contents (Examples)



Top Message

Progress of transformation and commitment to "Medium-Term Management Plan 2029"



Overview of Medium-Term Management Plan 2029

Three-year policy for "Business Restructuring" and "New Value Creation"



Governance Dialogue

Discussing the governance that supports the execution of the new medium-term management plan

"Integrated Report 2026" is available on our IR website. 🔗https://www.wacoalholdings.jp/ir/library/ar/

Appendix

FY2027 2Q Financial Overview

Exchange rate	USD	GBP	CNY
FY2026 2Q Results	146.04	195.96	20.30
FY2027 2Q Results	159.37	214.06	23.52

(Millions of yen)

	FY2026 2Q Results	% to sales	FY2027 2Q Results	% to sales	vs FY2026 2Q results	
					change	% change
Revenue	87,511	—	95,746	—	+8,235	+9.4%
Cost of sales	36,756	42.0	39,620	41.4	+2,864	+7.8%
Gross Profit	50,755	58.0	56,126	58.6	+5,371	+10.6%
Selling, general and administrative expense	47,710	54.5	52,942	55.3	+5,232	+11.0%
Business Profit	3,045	3.5	3,184	3.3	+139	+4.6%
Other income	20,269	23.1	702	0.8	-19,567	-96.5%
Other expenses	1,773	2.0	273	0.3	-1,500	-84.6%
Operating Profit	21,541	24.6	3,613	3.8	-17,928	-83.2%
Finance income	1,015	1.2	1,210	1.2	+195	+19.2%
Finance costs	410	0.5	497	0.5	+87	+21.2%
Share of profit (loss) of investments accounted for using equity method	-1,980	-2.3	1,711	1.8	+3,691	—
Profit before tax	20,166	23.0	6,037	6.3	-14,129	-70.1%
Net Profit Attributable to Owners of Parent	12,418	14.2	4,077	4.3	-8,341	-67.2%

FY2027 2Q Financial Overview (By Segment)

Exchange rate	USD	GBP	CNY
FY2026 2Q Results	146.04	195.96	20.30
FY2027 2Q Results	159.37	214.06	23.52

(Millions of yen)

	FY2026 2Q Results	Ratio (%)	FY2027 2Q Results	Ratio (%)	Change	% Change
Wacoal Business (Domestic)	44,479	50.8	44,075	46.0	-404	-0.9%
Wacoal Business (Overseas)	34,033	38.9	42,438	44.3	+8,405	+24.7%
Peach John Business	5,543	6.3	5,747	6.0	+204	+3.7%
Other	3,456	4.0	3,486	3.7	+30	+0.9%
Revenue	87,511	100.0	95,746	100.0	+8,235	+9.4%
	FY2026 2Q Results	% to sales	FY2027 2Q Results	% to sales	change	% change
Wacoal Business (Domestic)	1,005	2.3	433	1.0	-572	-56.9%
Wacoal Business (Overseas)	1,638	4.8	2,345	5.5	+707	+43.2%
Peach John Business	42	0.8	83	1.4	+41	+97.6%
Other	138	4.0	212	6.1	+74	+53.6%
Adjustment	222	0.3	111	0.1	-111	-50.0%
Business Profit (Loss)	3,045	3.5	3,184	3.3	+139	+4.6%
	FY2026 2Q Results	% to sales	FY2027 2Q Results	% to sales	change	% change
Wacoal Business (Domestic)	19,145	43.0	778	1.8	-18,367	-95.9%
Wacoal Business (Overseas)	1,751	5.1	2,496	5.9	+745	+42.5%
Peach John Business	56	1.0	95	1.7	+39	+69.6%
Other	504	14.6	249	7.1	-255	-50.6%
Adjustment	85	0.1	-5	0.0	-90	—
Operating Profit (Loss)	21,541	24.6	3,613	3.8	-17,928	-83.2%

FY2027 2Q Financial Overview (Major Subsidiaries)

Exchange rate	USD	GBP	CNY
FY2026 2Q Results	146.04	195.96	20.30
FY2027 2Q Results	159.37	214.06	23.52

(Millions of yen)

	Revenue				Business Profit (Loss)				Operating Profit (Loss)			
	FY2026 2Q Results	**FY2027 2Q Results**	vs FY2026 2Q results		FY2026 2Q Results	**FY2027 2Q Results**	vs FY2026 2Q results		FY2026 2Q Results	**FY2027 2Q Results**	vs FY2026 2Q results	
			Change	% Change			Change	% Change			Change	% Change
Wacoal Corp.	41,745	41,249	-496	-1.2%	606	997	+391	+64.5%	17,082	1,303	-15,779	-92.4%
Wacoal International Corp.	12,425	16,405	+3,980	+32.0%	821	836	+15	+1.8%	823	768	-55	-6.7%
Wacoal Europe	15,838	19,970	+4,132	+26.1%	881	2,010	+1,129	+128.1%	936	2,228	+1,292	+138.0%
Wacoal China	3,425	3,568	+143	+4.2%	-352	-630	-278	—	-335	-648	-313	—
Peach John (consolidated)	5,543	5,747	+204	+3.7%	42	83	+41	+97.6%	56	95	+39	+69.6%
A i	2,022	1,870	-152	-7.5%	220	193	-27	-12.3%	220	195	-25	-11.4%
[Major Overseas Subsidiaries] (local currency basis) (Unit: US: Thousands of US dollars Europe: Thousands of pounds China: Thousands of yuan)												
Wacoal International Corp.	85,082	102,937	+17,855	+21.0%	5,624	5,246	-378	-6.7%	5,635	4,821	-814	-14.4%
Wacoal Europe	80,924	93,290	+12,366	+15.3%	4,515	9,494	+4,979	+110.3%	4,796	10,515	+5,719	+119.2%
Wacoal China	168,705	151,719	-16,986	-10.1%	-17,340	-26,803	-9,463	—	-16,532	-27,598	-11,066	—

* Figures are, in principle, presented based on each country's local accounting standards.

FY2027 Full-year Plan

Exchange rate	USD	GBP	CNY
FY2026 Results	150.77	202.10	21.25
FY2027 plan	155.00	210.00	22.00

(Millions of yen)

	FY2026 Results	% to sales	FY2027 plan	% to sales	vs FY2026 results	
					change	% change
Revenue	171,510	—	187,600	—	+16,090	+9.4%
Cost of sales	73,279	42.7	78,930	42.1	+5,651	+7.7%
Gross Profit	98,231	57.3	108,670	57.9	+10,439	+10.6%
Selling, general and administrative expense	98,692	57.5	108,170	57.7	+9,478	+9.6%
Business Profit	-461	—	500	0.3	+961	—
Other income	24,080	14.0	1,150	0.6	-22,930	-95.2%
Other expenses	3,742	2.2	150	0.1	-3,592	-96.0%
Operating Profit	19,877	11.6	1,500	0.8	-18,377	-92.5%
Finance income	2,075	1.2	1,510	0.8	-565	-27.2%
Finance costs	785	0.5	750	0.4	-35	-4.5%
Share of profit (loss) of investments accounted for using equity method	-1,514	—	1,840	1.0	+3,354	—
Profit before tax	19,653	11.5	4,100	2.2	-15,553	-79.1%
Net Profit Attributable to Owners of Parent	13,124	7.7	3,200	1.7	-9,924	-75.6%

* The FY2027 forecasts for profit before tax and profit attributable to owners of the parent have been revised to reflect the recognition of a gain on the sale of fixed assets by an equity-method affiliate.

FY2027 Full-year Plan (By Segment)

Exchange rate	USD	GBP	CNY
FY2026 Results	150.77	202.10	21.25
FY2027 plan	155.00	210.00	22.00

(Millions of yen)

	FY2026 Results	Ratio (%)	FY2027 plan	Ratio (%)	vs FY2026 results	
					change	% change
Wacoal Business (Domestic)	88,428	51.6	90,400	48.2	+1,972	+2.2%
Wacoal Business (Overseas)	66,138	38.5	79,300	42.3	+13,162	+19.9%
Peach John Business	11,144	6.5	11,800	6.3	+656	+5.9%
Other	5,800	3.4	6,100	3.2	+300	+5.2%
Revenue	171,510	100.0	187,600	100.0	+16,090	+9.4%
	FY2026 Results	% to sales	FY2027 plan	% to sales	change	% change
Wacoal Business (Domestic)	-1,228	—	-1,325	—	-97	—
Wacoal Business (Overseas)	349	0.5	1,240	1.6	+891	+255.3%
Peach John Business	130	1.2	140	1.2	+10	+7.7%
Other	-108	—	50	0.8	+158	—
Adjustment	396	—	395	—	-1	-0.3%
Business Profit (Loss)	-461	—	500	0.3	+961	—
	FY2026 Results	% to sales	FY2027 plan	% to sales	change	% change
Wacoal Business (Domestic)	19,184	21.7	0	0.0	-19,184	-100.0%
Wacoal Business (Overseas)	132	0.2	1,250	1.6	+1,118	+847.0%
Peach John Business	149	1.3	100	0.8	-49	-32.9%
Other	298	5.1	100	1.6	-198	-66.4%
Adjustment	114	—	50	—	-64	-56.1%
Operating Profit (Loss)	19,877	11.6	1,500	0.8	-18,377	-92.5%

* The method for classifying reportable segments has been changed starting with the current fiscal year. Segment information prepared based on the changed reportable segment classification will be disclosed.

FY2027 Full-year Plan (Major Subsidiaries)

Exchange rate	USD	GBP	CNY
FY2026 Results	150.77	202.10	21.25
FY2027 plan	155.00	210.00	22.00

(Millions of yen)

	Revenue				Business Profit (Loss)				Operating Profit (Loss)			
	FY2026 Results	FY2027 plan	vs FY2026 results		FY2026 Results	FY2027 plan	vs FY2026 results		FY2026 Results	FY2027 plan	vs FY2026 results	
			change	% change			change	% change			change	% change
Wacoal Corp.	82,998	84,822	+1,824	+2.2%	690	1,400	+710	+102.9%	18,549	2,207	-16,342	-88.1%
Wacoal International Corp.	22,952	30,111	+7,159	+31.2%	-256	0	+256	—	-335	0	+335	—
Wacoal Europe	30,829	36,221	+5,392	+17.5%	1,435	2,355	+920	+64.1%	2,180	2,355	+175	+8.0%
Wacoal China	7,481	7,700	+219	+2.9%	-847	-946	-99	—	-853	-961	-108	—
Peach John (consolidated)	11,144	11,800	+656	+5.9%	130	140	+10	+7.7%	149	100	-49	-32.9%
A i	2,858	2,940	+82	+2.9%	78	120	+42	+53.8%	72	126	+54	+75.0%
【Major Overseas Subsidiaries】 (local currency basis) (Unit: U.S.A.: Thousands of U.S. dollars Europe: Thousands of pounds China: Thousands of yuan)												
Wacoal International Corp.	152,234	194,263	+42,029	+27.6%	-1,694	0	+1,694	—	-2,221	0	+2,221	—
Wacoal Europe	152,563	172,482	+19,919	+13.1%	7,112	11,215	+4,103	+57.7%	10,798	11,215	+417	+3.9%
Wacoal China	352,044	350,000	-2,044	-0.6%	-39,919	-43,000	-3,081	—	-40,163	-43,660	-3,497	—

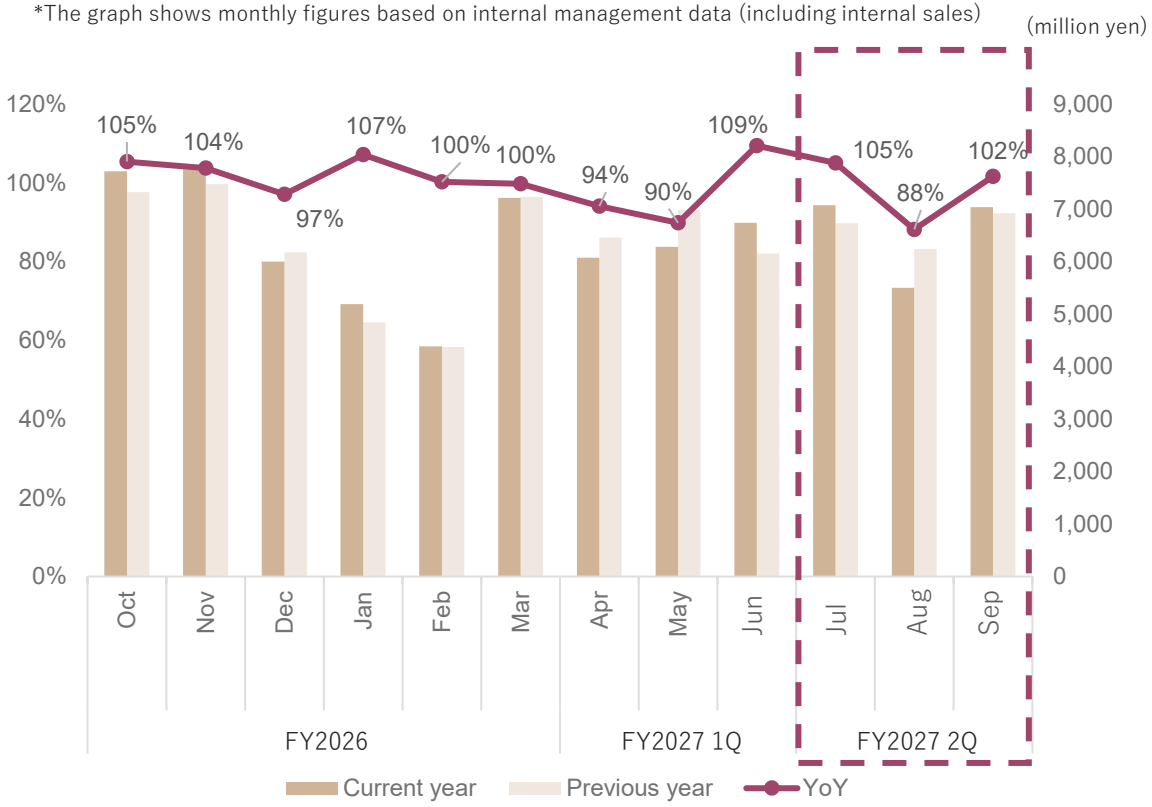
* Figures are, in principle, presented based on each country's local accounting standards.

Monthly Changes in Revenue for Major Domestic Subsidiaries

Wacoal

FY2027 2Q cumulative total: YoY 99% ▼

*The graph shows monthly figures based on internal management data (including internal sales)

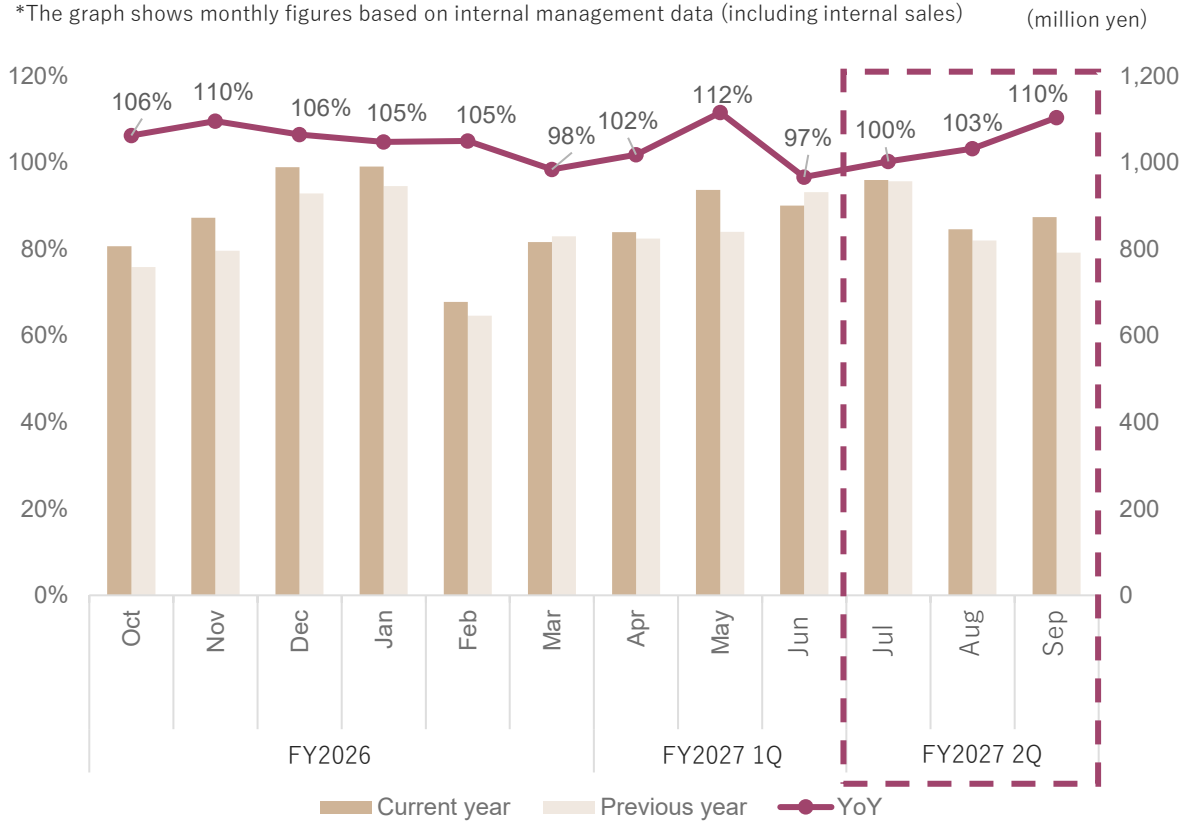


Jul 2026 YoY ▲ ×Struggled with mass retailers ○Strong EC performance due to sales promotion measures
Aug 2026 YoY ▼ ×Struggled with department stores ○Strong performance at mass retailers and EC
Sep 2026 YoY ▲ ×Struggled with physical stores ○Strong performance in both own EC and third-party EC

Peach John

FY2027 2Q cumulative total: YoY 104% ▲

*The graph shows monthly figures based on internal management data (including internal sales)



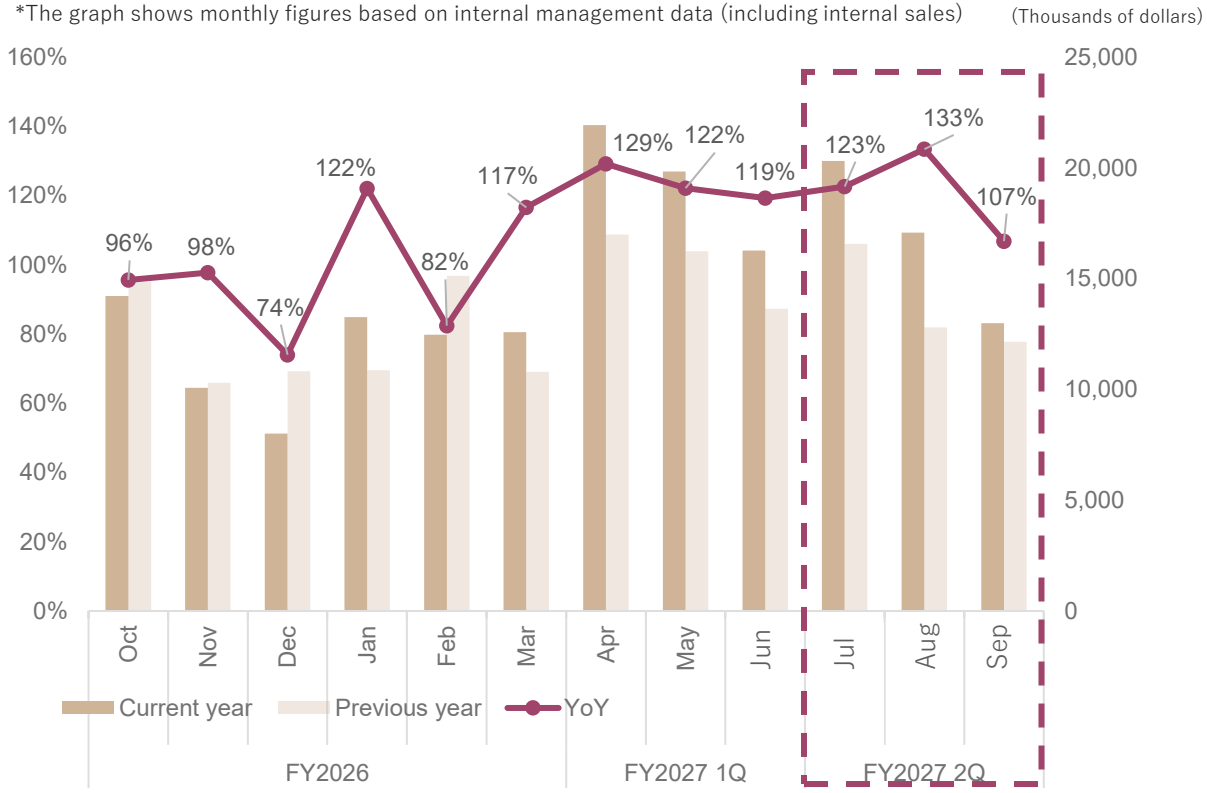
Jul 2026 YoY ▶ ○ Strong proper-price sales at retail stores ×Struggled with own EC sales
Aug 2026 YoY ▲ ○Strong performance at retail stores due to successful sales promotions ×Struggled with own EC
Sep 2026 YoY ▲ ○Strong performance at retail stores and own EC ×Struggled with third-party EC

Monthly Changes in Revenue for Major Overseas Subsidiaries (1)

Wacoal International Corp. * Including Glamorise

FY2027 2Q cumulative: YoY 121% ▲

*The graph shows monthly figures based on internal management data (including internal sales)

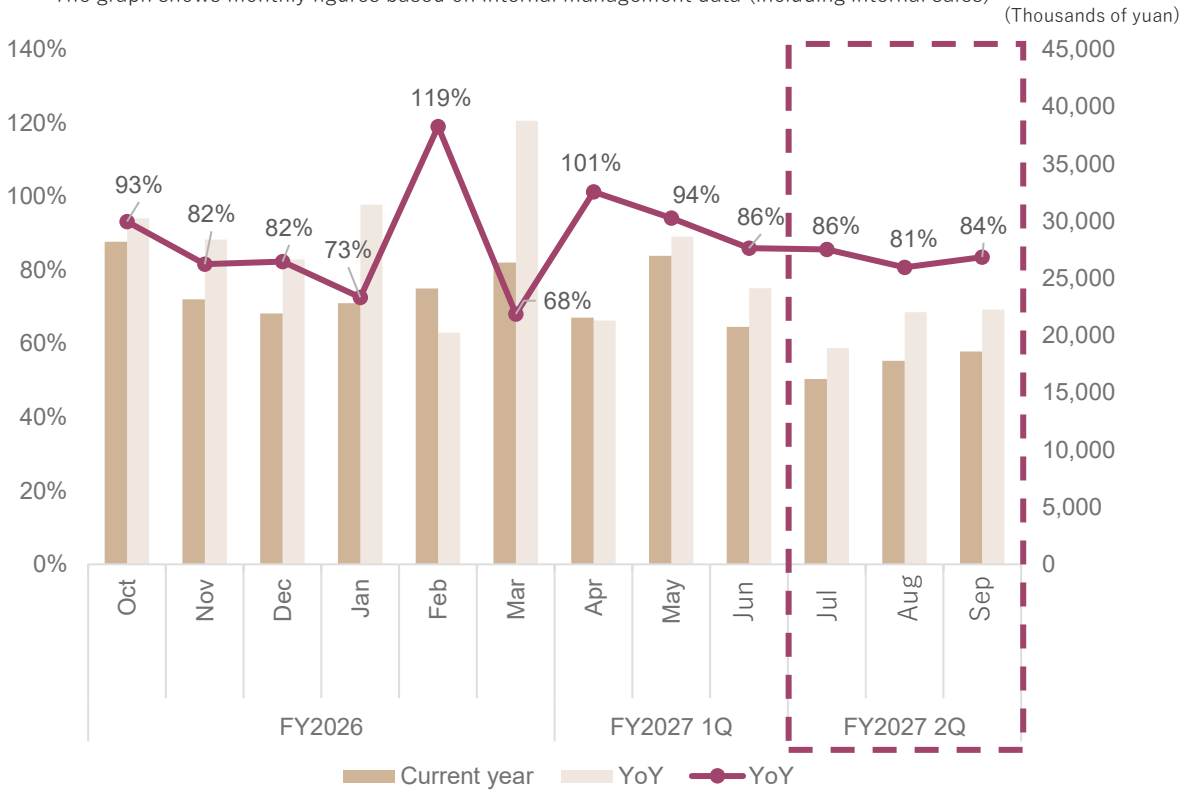


Jul 2026 YoY ▲ ○Increased revenue due to acquisition ×Sluggish conditions at department stores
Aug 2026 YoY ▲ ○Increased revenue due to acquisition ○Strong performance of own EC ×Sluggish conditions at third-party EC
Sep 2026 YoY ▲ ○Increased revenue due to acquisition ×Sluggish conditions at department stores ×Sluggish conditions at EC

Wacoal China

FY2027 2Q cumulative: YoY 83% ▼

*The graph shows monthly figures based on internal management data (including internal sales)



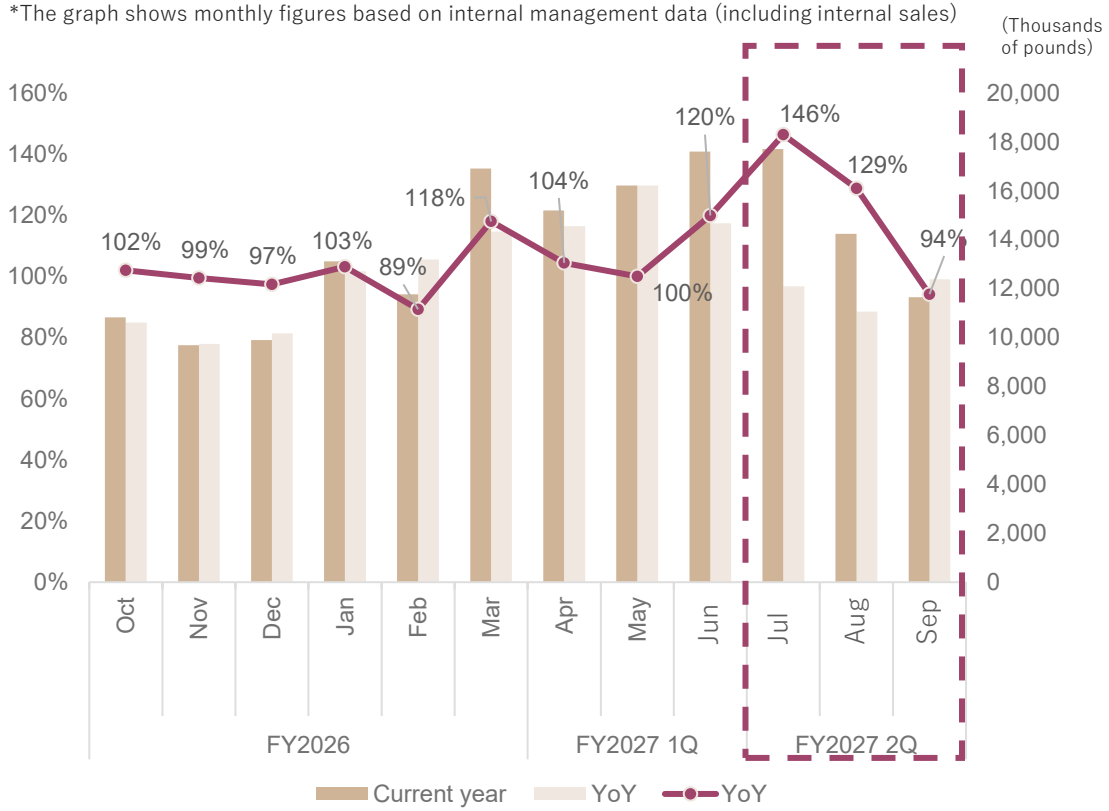
Jul 2026 YoY ▼× Physical stores are struggling ×Sluggish conditions at EC due to insufficient product lineup
Aug 2026 YoY ▼ ×Physical stores are struggling ×Sluggish conditions at EC
Sep 2026 YoY ▼ ×Physical stores are struggling ×Sluggish conditions at EC

Monthly Changes in Revenue for Major Overseas Subsidiaries (2)

Wacoal Europe *Including Bravissimo

FY2027 2Q cumulative total: YoY 123% ▲

*The graph shows monthly figures based on internal management data (including internal sales)



Jul 2026 YoY (▲) ○Strong performance in North America ○Strong performance in U.K. and France ×Sluggish performance in Germany

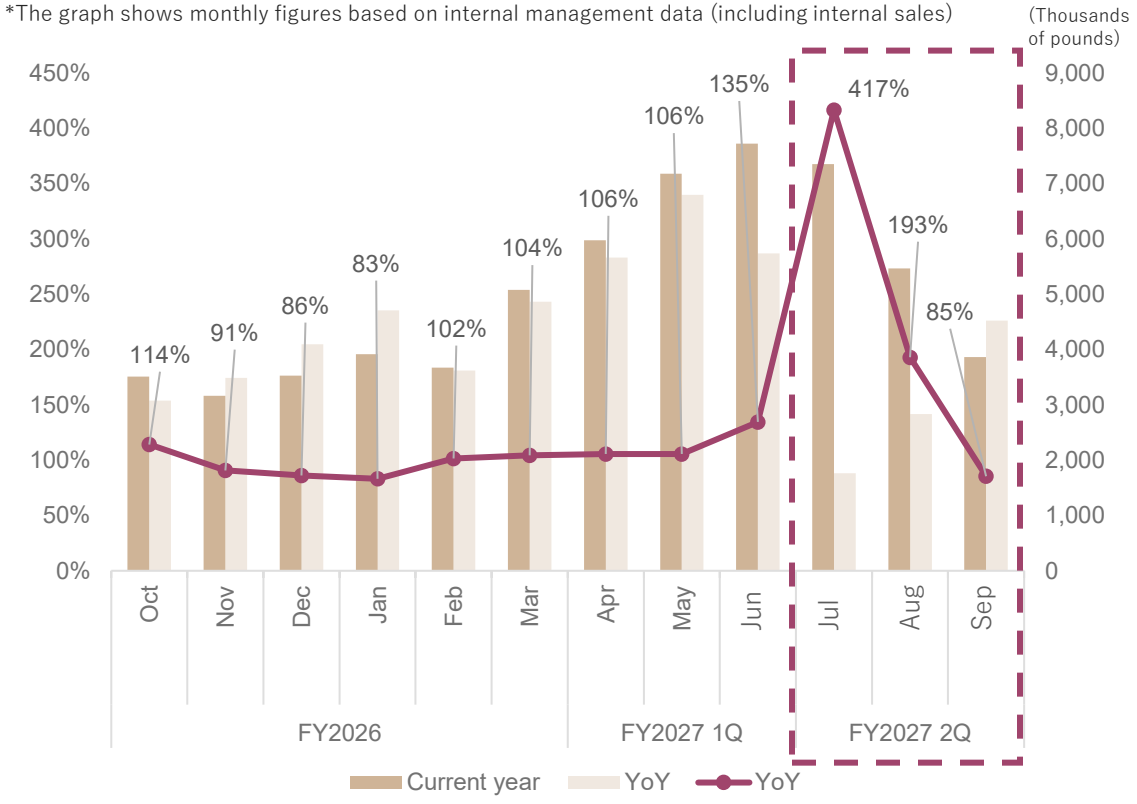
Aug 2026 YoY (▲) ○Strong performance in North America ○Strong performance in Europe

Sept 2026 YoY (▼) ○Solid performance in North America ×Sluggish performance at EC

Bravissimo

FY2027 2Q cumulative total: YoY 183% ▲

*The graph shows monthly figures based on internal management data (including internal sales)



Jul 2026 YoY (▲) ○Rebound from the impact of the logistics warehouse fire in late June of the previous year

Aug 2026 YoY (▲) ○Strong performance at retail stores ○Significant growth at EC

Sep 2026 YoY (▼) ×Sluggish performance at retail stores ×Sluggish performance at EC

Consolidated Statement of Financial Position (BS)

(Billions of yen)

	End of March 2026	ratio	End of September 2026	ratio	Change
Cash and cash equivalents	44.2		(1) 32.9		-11.3
Trade and other receivables	17.4		18.1		+0.7
Inventories	51.1		51.7		+0.6
Other	6.9		7.3		+0.4
Total current assets	119.6	40.9%	109.9	37.7%	-9.7
Tangible fixed assets, intangible assets and right-of-use assets	58.3		55.5		-2.8
Goodwill	15.5		(2) 19.2		+3.7
Other financial assets	47.3		(3) 53.6		+6.3
Other	51.6		53.4		+1.8
Total non-current assets	172.7	59.1%	181.7	62.3%	+9.0
Total assets	292.3		291.7		-0.6

	End of March 2026	ratio	End of September 2026	ratio	Change
Trade and other payables	12.4		12.0		-0.4
Borrowings	12.3		11.8		-0.5
Lease liabilities	12.0		10.8		-1.2
Deferred tax liabilities	19.3		(4) 21.9		+2.6
Other	23.9		(5) 17.8		-6.1
Total liabilities	79.9	27.3%	74.3	25.5%	-5.6
Total equity attributable to owners of parent company	209.6		(6) 214.6		+5.0
Non-controlling interests	2.8		2.7		-0.1
Total equity	212.4	72.7%	217.3	74.5%	+4.9
Total liabilities and equity	292.3		291.7		-0.6

(1) Decrease due to income tax payments and acquisition-related payments for Glamorise

(2) Increase in goodwill due to the acquisition of Glamorise

(3) Increase in fair value of securities

(4) Increase in valuation difference on securities

(5) Decline due to income tax payments

(6) Increase due to net profit and higher market valuations of securities, among other factors

Brand Introduction (Japan)

Wacoal Corp., the core subsidiary, strives to develop attractive brands with clear values with thorough brand management from the customer's point of view.
At present, Wacoal Corp. offers 12 brands mainly consisting of women's innerwear.

Women's Innerwear



WACOAL

Wacoal is Wacoal Group's core brand available in Japan with strengths in anthropometry-based design and high-quality manufacturing. The brand concept is "Dear Me, Love your moment." "A moment to look at yourself and love yourself," for everyone.



Wing

Created in 1975. Wing is mainly available through Japanese mass retailers and e-commerce sites. Based on the concept of "Good underwear for every day," the



Created in 1993. Available mainly through department stores nationwide. As a semi-order lingerie brand that fulfills the wish for "my own unique piece," it caters to each individual's unique body, providing a "truly perfect" fit and comfort.



Salute

Created in 1979. Salute is an innerwear brand that combines reliable body shaping functions with a high quality of design and allows the wearer to freely enjoy being sexy.



GOCOCi

Created in 2017. The mainly wire-free products from the GOCOCi brand are available through a wide range of channels in Japan, including physical stores and e-commerce sites. The brand offers products that make innerwear a more enjoyable fashion experience.



Yue

Created in 2021. The brand name Yue is derived from the word "Yuen," which expresses the reason for things. The brand offers "supreme comfort" and an enriched daily life through carefully selected materials, meticulous stitching, and a beautiful silhouette.



AMPHI

Created in 2002. Available mainly through domestic retail stores and e-commerce sites. The brand offers items that enhance feminine elegance with high-quality lace and delicate details.

Conditioning Wear



CW-X

Created in 1991. A conditioning wear brand developed using insights and a unique taping principle from the Wacoal Human Science Research & Development Center. It conditions the bodies of all people who move, leading them to a state where they can maximize their potential.

Men's Innerwear



WACOAL MEN

Created in 2014. WACOAL MEN is a men's innerwear brand developed by utilizing Wacoal's design technology. Successfully combining the three elements of fit, feel, and ease of movement, the brand achieves a sophisticated and vibrant style that never goes out of fashion.

Brands derived from women's innerwear



Created in 1974. The brand provides innerwear and swimwear that are gentle on the body, supporting the desire of those who have undergone breast surgery to "be themselves and be beautiful."



Created in 2023. Based on the concept of "Dressing myself, for us," the brand fuses underwear development technology with fashion expertise, focusing on cup-in wear that allows for personal style.



yojoy

Created in 2023. Based on the concept of "I am balanced. I am happy.," the brand provides innerwear, body care items, and free content that support femcare, catering to the fluctuations of women's bodies and minds.

Brand Introduction (Overseas)

Wacoal Group offers attractive brands in the global market while giving due consideration to the culture and needs of individual countries around the world with the aim of realizing sustainable growth.

Europe

U.K. Europe

Main brands available

Wacoal, FANTASIE, Freya, elomi, BRAVISSIMO, Goddess

Major Subsidiaries

Wacoal Europe

China

China

Main brands available

Wacoal

Major Subsidiaries

Wacoal China

Asia

Asia

Main brands available

Wacoal, Salute, cwx

Major Subsidiaries

Wacoal Hong Kong Co., Ltd.
Philippine Wacoal Corp.
Wacoal India Private Limited
Wacoal Singapore Private Limited

Japan

Japan

Main brands available

WACOAL, Wing, AMPHI, Gracci, cwx, WACOAL MEN, Salute, Yue, San-ai Resort, une nana cool, PEACH JOHN

(For the brands above: Wacoal Corp.)

Major Subsidiaries

Wacoal Corp.
Ai Co., Ltd.
une nana cool Corp.
Peach John Co., Ltd.

North America

North America

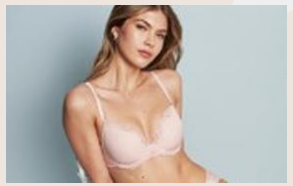
Main brands available

Wacoal, cwx, b.tempt'd, Glamorise, FANTASIE, Freya, elomi, Goddess, BRAVISSIMO

Major Subsidiaries

Wacoal America

Women's Innerwear



b.tempt'd

Created in 2009 in Europe and the U.S. The lingerie brand b.tempt'd is for younger women with the appeal of a light, feminine vibe. The brand offers products with trendy designs and a light feel that lift the mood and is popular among young women who like to have fun being themselves.



Glamorise

Glamorise was founded in the United States in 1921. It has pursued manufacturing that emphasizes the "beauty of curves" and was among the first in the industry to offer a diverse range of sizes. The brand provides products designed to fit a wide range of body types, and is supported as a brand that supports the daily lives of women with larger sizes through comfortable wear and support.



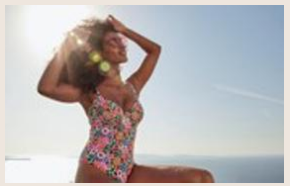
elomi

Created in 2008 in the U.K. The lingerie brand elomi is for women with fuller figures and caters for cup sizes D to K. Providing a wide range of sizes and good support, the designs allow women to express their unique beauty regardless of body shape.



FANTASIE

Created in 1951 in the U.K. The FANTASIE brand caters for fuller busts with an emphasis on elegance and classic taste. The brand offers reassurance and elegance through its firm support for adult women and use of high-quality materials.



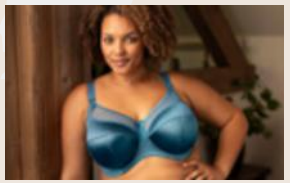
BRAVISSIMO

Created in 1995 in the U.K. BRAVISSIMO is a lingerie brand especially for women with cup sizes D to L. It offers comfortable products with a good fit with the emphasis on "your perfect fit."



Freya

Created in 1998 in the U.K. Freya is a brand that offers free and active lifestyles for women with cup sizes D and up. Featuring colorful and playful designs, the brand combines functionality with a sense of fun.



Goddess

A brand that was acquired in 2002. The Goddess brand is for women with fuller figures, with the focus on practicality and support. The brand's products feature simple yet functional designs.

Disclaimer

The information found in this document has been prepared based on information available at the time of its publication. The company does not warrant or promise that the information will lead to favorable results. It is also subject to change without notice. While we exercise great care when posting this information, we are not responsible for any errors in the published information. This is a translation of the original Japanese document, prepared and provided solely for readers' convenience. In case of any discrepancy between this translated document and the Japanese original, the original document shall prevail.

b

IR Contact Information

Wacoal Holdings Corp. IR Website：
https://www.wacoalholdings.jp/en/ir/

IR Contact Information：
ir-wmg@wacoal.co.jp

Dissemination of IR Information

Wacoal Holdings Corp. – IR & Public Relations
https://x.com/Wacoal_IR_PR

Wacoal Holdings Corp. IR
https://note.com/wacoal_ir