

[Translation]

August 17, 2018

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
Representative Director and President
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Director and General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Determination of
Issuance Terms of Stock Option Grants (Stock Acquisition Rights)

We hereby announce our determination of the following details regarding the issuance of stock options in the form of stock acquisition rights (Wacoal Holdings Corp. Nineteenth Stock Acquisition Rights). The issuance was previously resolved at a meeting of our board of directors held on July 20, 2018

Details

1. Total Number of Stock Acquisition Rights: 147
2. Amount to be Paid for Stock Acquisition Rights:
300,500 yen per stock acquisition right (3,005 yen per share)
The right of an eligible recipient to receive remuneration from us shall be offset against the obligation to pay for the stock acquisition rights.
3. Number of Eligible Recipients and Number of Stock Acquisition Rights to be Allotted:
One hundred and forty-seven (147) stock acquisition rights will be allotted to five (5) of our directors (excluding outside directors).

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