

[Translation]



July 18, 2024

To whom it may concern:

Company name: Wacoal Holdings Corp.
Representative name: Masaaki Yajima,
Representative Director,
President and CEO
(Code No. 3591 TSE Prime Market)
Contact: Katsuya Hirooka,
Corporate Officer,
Head of Corporate Planning Dept.
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Notice of Change concerning the Company's Major Shareholders and Largest Shareholder

We hereby announce that, as of July 17, 2024, there has been a change in the major shareholders and Largest Shareholder of the Company, as described below.

Details

1. Background of the change

As of July 17, 2024, the shareholder listed below submitted the Large Shareholding Report (Change in Shareholding) to the Director General of the Kanto Local Finance Bureau and the Company has confirmed the changes in its major shareholders and Largest Shareholder.

2. Overview of the shareholders subject to the change

(1) Trade Name:	3D Investment Partners Pte. Ltd.
(2) Location:	250 North Bridge Road, #13-01 Raffles City Tower, Singapore 179101
(3) Name and Title of Representative:	Sai Fai Yip, Director
(4) Capital Amount:	Investment advisory business

3. Number of voting rights (number of shares) held by said shareholder and the percentage thereof to the voting rights held by all shareholders before and after the change

	Number of voting rights (Number of shares held)	Ratio of voting rights held	Ranking among major shareholders
Before the change (As of July 9, 2024)	52,017 units (5,201,795 shares)	9.47%	Second
After the change (As of July 17, 2024)	59,743 units (5,974,395 shares)	10.87%	First

- (Note) 1. The "Ratio to voting rights held" is rounded to the second decimal place.
2. The "Ratio to voting rights held" is calculated as a percentage of the total number of voting rights of all shareholders (549,528 units) after deducting the number of shares without voting rights as of March 31, 2024, from the total number of issued shares as of the same date.
Total number of issued shares as of March 31, 2024: 61,000,000 shares
Number of shares without voting rights as of March 31, 2024: 6,047,200 shares
3. The above is based on the Large Shareholding Report (Change in Shareholding) submitted by the relevant shareholder, and the Company has not been able to confirm the actual number of shares held in the name of the relevant corporation.

4. The ranking among major shareholders was estimated by the Company based on the register of shareholders as of March 31, 2024.

4. Future outlook

This matter is based on the Large Shareholding Report (Change in Shareholding) and there is no particular impact to be disclosed regarding the Company's future outlook.

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