

September 26, 2022

To whom it may concern

Company name Wacoal Holdings Corp.

Representative Hironobu Yasuhara

Name Representative Director, President

and CEO

(Code No. 3591 TSE Prime Market)

Katsuva Hirooka

Contact Corporate Officer, General

Manager of Corporate Planning

(Tel +81-75-682-1010)

Announcement of Results of Purchase of Treasury Stock through Tokyo Stock Exchange Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock announced by us on September 22, 2022, we (the "Company") hereby announce that such purchase was performed today as follows:

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment.

2. Details of Purchase

(1) Type of purchased shares: Common stock of the Company

(2) Total number of purchased shares: 150,000 shares
(3) Purchase price: 2,230 yen per share
(4) Aggregate purchase price: 334,500,000 yen
(5) Date of purchase: September 26, 2022

(6) Method of purchase: Purchase through off-auction treasury stock

repurchase trading on the Tokyo Stock Exchange

(ToSTNeT-3)

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors (which were announced by us on May 13, 2022)

(1) Type of shares to be purchased: Common stock of the Company
 (2) Total number of shares to be purchased: 5,500,000 shares (at maximum)

(percentage of total number of issued and outstanding

shares (excluding shares of treasury stock): 8.95%)

(3) Aggregate purchase price: 10 billion yen (at maximum)

(4) Purchase period: From June 4, 2022 through March 24, 2023

(5) Progress of purchase of treasury stock: (As of September 26, 2022)

Total number of purchased shares: 1,525,400 shares Aggregate purchase price: 3,334,357,000yen