

[Translation]

February 7, 2022

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
Representative Director, President and
Corporate Officer
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Katsuya Hirooka,
Corporate Officer, General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on November 26, 2021, as follows;

Details

- | | |
|--------------------------------|---|
| 1. Purchase period: | From January 1, 2022 through January 31, 2022 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 437,300 shares |
| 4. Aggregate purchase price: | 916,397,000 yen |

(Reference)

- Matters resolved at our board of directors held on November 26, 2021
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 1,000,000 shares (at maximum)
(1.60% as to the total number of issued and outstanding shares (excluding shares of treasury stock))
 - Aggregate purchase price: 2.5 billion yen (at maximum)
 - Purchase period: From December 1, 2021 through March 24, 2022
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of January 31, 2022
 - Total number of purchased shares: 715,700 shares
 - Aggregate purchase price: 1,504,685,900 yen

- End -