

[Translation]

November 26, 2021

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.  
Representative: Hironobu Yasuhara,  
Representative Director, President and  
Corporate Officer  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
Contact: Katsuya Hirooka,  
Corporate Officer, General Manager of  
Corporate Planning  
(Telephone: +81(075)682-1010)

Announcement Regarding Resolved Matters Related to  
Purchase of Treasury Stock  
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation  
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We hereby announce that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted resolutions at a meeting held on November 26, 2021 regarding the matters related to purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act as described below.

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment

2. Details of Purchase

- |   |  |
|---|--|
| (1) Type of shares to be purchased:         | Common Stock   |
| (2) Total number of shares to be purchased: | 1,000,000 shares (at maximum)<br>(1.60% as to the total number of issued and outstanding<br>shares (excluding shares of treasury stock)) |
| (3) Aggregate purchase price:               | 2.5 billion yen (at maximum)   |
| (4) Purchase period:                        | From December 1, 2021 through March 24, 2022   |

(Reference) The Company’s treasury stock holdings as of October 29, 2021 were as follows:

|   |                   |
|---|-------------------|
| Total number of issued and outstanding shares (excluding treasury stock): | 62,456,511 shares |
| Shares held as treasury stock:  | 3,132,531 shares  |

- End -