

[Translation]

October 29, 2021

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
Representative Director, President and
Corporate Officer
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Katsuya Hirooka,
Corporate Officer, General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Notice on Distribution of Surplus (Interim Dividend)

We hereby give notice that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted a resolution at its meeting held on October 29, 2021 to make the following distribution of surplus, the record date of which is September 30, 2021.

Details

1. Details of Dividend

	Dividend Amount	Most Recent Dividend Forecast (Announced on May 14, 2021)	Dividend paid Previous Year (Six-months period ended September 30, 2020)
Record Date	September 30, 2021	September 30, 2021	September 30, 2020
Dividend per share	20.00 yen	20.00 yen	20.00 yen
Total dividend	1,249 million yen	—	1,248 million yen
Effective date	December 2, 2021	—	December 2, 2020
Dividend source	Retained earnings	—	Retained earnings

2. Reasons

Our basic policy on profit distribution to shareholders is to make stable distributions, based on consideration of our consolidated performance, while seeking to increase our enterprise value through active investment aimed at higher profitability and to increase net income per share.

We will distribute 20.00 yen per share for the interim cash dividend for the fiscal year ended March 31, 2022 as the most recent dividend forecast.

(Reference) Breakdown of Annual Dividend

Record Date	Dividend per Share		
	End of Second Quarter	Year-End	Total
Dividend forecast		30.00 yen	50.00 yen
Current year's dividend	20.00 yen		
Previous year's dividend (fiscal year ended March 31, 2021)	20.00 yen	20.00 yen	40.00 yen

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