

[Translation]



September 29, 2021

To Whom It May Concern:

Company Name:	WACOAL HOLDINGS CORP.
Representative:	Hironobu Yasuhara, Representative Director, President and Corporate Officer (Code Number: 3591) (Tokyo Stock Exchange, First Section)
Contact:	Katsuya Hirooka, Corporate Officer, General Manager of Corporate Planning (Telephone: +81(075)682-1010)

Announcement of Application to be Listed on the New “Prime Market” Segment

On July 9, 2021, we received from the Tokyo Stock Exchange, Inc. (“TSE”) the results of its primary assessment of whether we meet the listing criteria for any new market segment, and our eligibility to be listed on the Prime Market has been confirmed.

Based on such results, we hereby announce that the Board of Directors of the Company has adopted a resolution to submit an application to the TSE to be listed on the Prime Market.

We will proceed with the application process necessary to be listed on the new market segment in accordance with the schedule determined by the TSE.

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