

[Translation]

May 14, 2021

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.  
Representative: Hironobu Yasuhara,  
Representative Director, President and  
Corporate Officer  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
Contact: Katsuya Hirooka,  
Corporate Officer, General Manager of  
Corporate Planning  
(Telephone: +81(075)682-1010)

Notice on Distribution of Surplus (Interim Dividend)

We hereby give notice that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted a resolution at its meeting held on May 14, 2021 to make the following distribution of surplus, the record date of which is March 31, 2021.

Details

1. Details of Dividend

	Dividend Amount	Most Recent Dividend Forecast (Announced on October 30, 2020)	Dividend paid Previous Year (Fiscal year ended March 31, 2020)
Record Date	March 31, 2021	March 31, 2021	March 31, 2020
Dividend per share	20.00 yen	20.00 yen	20.00 yen
Total dividend	1,248 million yen	—	1,248 million yen
Effective date	June 4, 2021	—	June 3, 2020
Dividend source	Retained earnings	—	Retained earnings

2. Reasons

Our basic policy on profit distribution to shareholders is to make stable distributions, based on consideration of our consolidated performance, while seeking to increase our enterprise value through active investment aimed at higher profitability and to increase net income per share.

We will distribute 20.00 yen per share for the year-end cash dividend for the fiscal year ended March 31, 2021 as the most recent dividend forecast.

(Reference) Breakdown of Annual Dividend

Record Date	Dividend per Share		
	End of Second Quarter	Year-End	Total
Current year's dividend	20.00 yen	20.00 yen	40.00 yen
Previous year's dividend (fiscal year ended March 31, 2020)	40.00 yen	20.00 yen	60.00 yen

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