

[Translation]

July 17, 2020

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
Representative Director, President and
Corporate Officer
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Hiroaki Miyake,
Corporate Officer, General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Determination of
Issuance Terms of Stock Option Grants (Stock Acquisition Rights)

We hereby announce our determination of the following details regarding the issuance of stock options in the form of stock acquisition rights (Wacoal Holdings Corp. Nineteenth Stock Acquisition Rights). The issuance was previously resolved at a meeting of our board of directors held on June 26, 2020

Details

1. Total Number of Stock Acquisition Rights: 245
2. Amount to be Paid for Stock Acquisition Rights:
176,800 yen per stock acquisition right (1,768 yen per share)
The right of an eligible recipient to receive remuneration from us shall be offset against the obligation to pay for the stock acquisition rights.
3. Number of Eligible Recipients and Number of Stock Acquisition Rights to be allotted:
Two hundred and forty-five (245) stock acquisition rights will be allotted to five (5) of our directors (excluding outside directors).

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