

[Translation]

May 15, 2020

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.  
Representative: Hironobu Yasuhara,  
Representative Director, President and  
Corporate Officer  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
Contact: Hiroaki Miyake,  
Corporate Officer, General Manager of  
Corporate Planning  
(Telephone: +81(075)682-1010)

Announcement Regarding Resolved Matters Related to  
Cancellation of Treasury Stock  
(Cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act)

We hereby announce that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted resolutions at a meeting held on May 15, 2020 regarding the matters related to cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act, as described below.

Details

1. Details of Cancellation

- |                                       |                             |
|---------------------------------------|-----------------------------|
| (1) Type of shares to be cancelled:   | Common stock of the Company |
| (2) Number of shares to be cancelled: | 3,000,000 shares            |
| (3) Date of cancellation:             | May 25, 2020                |

(Reference) The Company’s treasury stock holdings as of March 31, 2020 were as follows:

Total number of issued and outstanding shares (excluding treasury stock):	62,402,632 shares
Shares held as treasury stock:	6,186,410 shares

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