

[Translation]

March 26, 2020

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Managing Director and General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Suspension of Stock Repurchases
(Stock repurchases pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have resolved at the board of directors meeting held today to suspend our stock repurchases made pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, considering various factors: such stock repurchases have been made pursuant to resolutions adopted at the board of directors meeting held on January 31, 2020. Upon the suspension of the stock repurchases, we also announce that stock repurchases resolved at the board of directors meeting held on January 31, 2020 have ended as of March 26, 2020.

Details

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|----------------------------------|---|
| 1. Repurchase period: | February 3, 2020 through March 26, 2020 |
| 2. Type of repurchased shares: | Common stock of the Company |
| 3. Number of repurchased shares: | 969,500 shares |
| 4. Aggregate purchase price: | 2,743,744,700 yen |

(Reference)

- Matters resolved at our board of directors held on January 31, 2020
 - Type of shares to be repurchased: Common stock of the Company
 - Total number of shares to be repurchased: 2,000,000 shares (maximum)
(3.16% of the total number of issued shares)
 - Aggregate purchase price: 6 billion yen (maximum)
 - Repurchase period: February 3, 2020 through April 30, 2020

- End -