

[Translation]

March 5, 2020

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.  
Representative: Hironobu Yasuhara,  
President and Representative Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
Contact: Akira Miyagi,  
Managing Director and General Manager of  
Corporate Planning  
(Telephone: +81(075)682-1010)

Announcement Regarding Status of Purchase of Treasury Stock  
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation  
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on January 31, 2020, as follows:

Details

- |                                |   |
|--------------------------------|---|
| 1. Purchase period:            | From February 3, 2020 through February 29, 2020 |
| 2. Type of purchased shares:   | Common stock of the Company                     |
| 3. Number of purchased shares: | 969,500 shares                                  |
| 4. Aggregate purchase price:   | 2,743,744,700 yen                               |

(Reference)

- Matters resolved at our board of directors held on January 31, 2020
  - Type of shares to be purchased: Common stock of the Company
  - Total number of shares to be purchased: 2,000,000 shares (at maximum)  
(3.16% as to the total number of issued and outstanding shares (excluding shares of treasury stock))
  - Aggregate purchase price: 6 billion yen (at maximum)
  - Purchase period: From February 3, 2020 through April 30, 2020
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of February 29, 2020
  - Total number of purchased shares: 969,500 shares
  - Aggregate purchase price: 2,743,744,700 yen

- End -