

February 28, 2020

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Managing Director and General Manager of
Corporate Planning
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Announcement of Results of Purchase of Treasury Stock through Tokyo Stock Exchange
Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock announced by us on February 27, 2020,
we (the “Company”) hereby announce that such purchase was performed today as follows:

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment.

2. Details of Purchase

(1) Type of purchased shares:	Common stock of the Company
(2) Total number of purchased shares:	150,000 shares
(3) Purchase price:	2,567 yen per share
(4) Aggregate purchase price:	385,050,000 yen
(5) Date of purchase:	February 28, 2020
(6) Method of purchase:	Purchase through off-auction treasury stock repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors (which were announced by us on January 31, 2020)

(1) Type of shares to be purchased:	Common stock of the Company
(2) Total number of shares to be purchased:	2,000,000 shares (at maximum) (percentage of total number of issued and outstanding shares (excluding shares of treasury stock): 3.16%)
(3) Aggregate purchase price:	6 billion yen (at maximum)
(4) Purchase period:	From February 3, 2020 through April 30, 2020
(5) Progress of purchase of treasury stock:	(As of February 28, 2020)
	Total number of purchased shares: 969,500 shares
	Aggregate purchase price: 2,743,744,700 yen

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