

[Translation]

January 31, 2020

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Managing Director and General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Resolved Matters Related to
Purchase of Treasury Stock

(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We hereby announce that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted resolutions at a meeting held on January 31, 2020 regarding the matters related to purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act as described below.

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment

2. Details of Purchase

- | | |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Type of shares to be purchased: | Common Stock |
| (2) Total number of shares to be purchased: | 2,000,000 shares (at maximum)
(3.16% as to the total number of issued and
outstanding shares (excluding shares of
treasury stock)) |
| (3) Aggregate purchase price: | 6 billion yen (at maximum) |
| (4) Purchase period: | From February 3, 2020 through April 30, 2020 |

(Reference) The Company’s treasury stock holdings as of December 31, 2019 were as follows:

Total number of issued and outstanding shares (excluding treasury stock):	63,356,750 shares
Shares held as treasury stock:	5,232,292 shares

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