To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
   President and Representative Director
   (Code Number: 3591)
   (Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
   Managing Director and General Manager of
   Corporate Planning
   (Telephone: +81(075)682-1010)

Announcement Regarding Purchase of Treasury Stock through Tokyo Stock Exchange
Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459
of the Companies Act, which was resolved by our board of directors at a meeting held on May 15, 2019, we
(the “Company”) hereby announce our determination of the specific method of purchase, as follows:

Details

1. Reason for Purchase of Treasury Stock

   To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in
   view of the business environment.

2. Method of Purchase

   The Company will place purchase orders for treasury stock through the Tokyo Stock Exchange
   off-auction treasury stock repurchase trading (ToSTNeT-3) at 8:45 a.m. on August 9, 2019 (no change to
   other trading system or trading hours will be made), at a price equal to the closing price of the common
   stock of the Company on the first section of the Tokyo Stock Exchange market on this day August 8, 2019
   (i.e., 2,497 yen).

   The above-mentioned purchase orders will be effective only for the trading time specified above.

3. Details of Purchase

   (1) Type of shares to be purchased: Common stock of the Company
   (2) Total number of shares to be purchased: 500,000 shares (at maximum)
   (3) Aggregate purchase price: 1,248,500,000 yen (at maximum)
   (4) Announcement of results of the purchase: The results of the purchase will be announced after
      the completion of the trading at 8:45 a.m. on
      August 9, 2019.

   (Note 1) The total number of shares to be purchased shall not be changed. However, a part or
   all of such purchase may not be performed depending on market conditions.
   (Note 2) The purchase orders shall be made with sell orders corresponding to the number of
   shares to be purchased.
Matters related to the purchase of treasury stock resolved by our board of directors at a meeting held on May 15, 2019

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<td>(1) Type of shares to be purchased:</td>
<td>Common stock of the Company</td>
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<td>(2) Total number of shares to be purchased:</td>
<td>1,900,000 shares (at maximum)</td>
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<td>(percentage of total number of issued and outstanding shares (excluding shares of treasury stock): 2.92%)</td>
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<td>(3) Aggregate purchase price:</td>
<td>5 billion yen (at maximum)</td>
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<td>(4) Purchase period:</td>
<td>From May 16, 2019 through December 31, 2019</td>
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