

[Translation]

July 22, 2019

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.

Representative: Hironobu Yasuhara,
Representative Director and President
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)

Contact: Akira Miyagi,
Managing Director and
General Manager of Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Determination of
Issuance Terms of Stock Option Grants (Stock Acquisition Rights)

We hereby announce our determination of the following details regarding the issuance of stock options in the form of stock acquisition rights (Wacoal Holdings Corp. Nineteenth Stock Acquisition Rights). The issuance was previously resolved at a meeting of our board of directors held on June 27, 2019

Details

1. Total Number of Stock Acquisition Rights: 172
2. Amount to be Paid for Stock Acquisition Rights:
251,600 yen per stock acquisition right (2,516 yen per share)
The right of an eligible recipient to receive remuneration from us shall be offset against the obligation to pay for the stock acquisition rights.
3. Number of Eligible Recipients and Number of Stock Acquisition Rights to be Allotted:
One hundred and seventy-two (172) stock acquisition rights will be allotted to four (4) of our directors (excluding outside directors).

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