

[Translation]

May 15, 2019

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Director and General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Resolved Matters Related to
Purchase and Cancellation of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act and
cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act)

We hereby announce that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted resolutions at a meeting held on May 15, 2019 regarding the matters related to purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act and cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act, as described below.

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment

2. Details of Purchase

- | | |
|---|---|
| (1) Type of shares to be purchased: | Common Stock |
| (2) Total number of shares to be purchased: | 1,900,000 shares (at maximum)
(2.92% as to the total number of issued and
outstanding shares (excluding shares of
treasury stock)) |
| (3) Aggregate purchase price: | 5 billion yen (at maximum) |
| (4) Purchase period: | From May 16, 2019 through December 31, 2019 |

3. Details of Cancellation

- | | |
|---------------------------------------|-----------------------------|
| (1) Type of shares to be cancelled: | Common stock of the Company |
| (2) Number of shares to be cancelled: | 2,100,000 shares |
| (3) Date of cancellation: | May 24, 2019 |

(Reference) The Company's treasury stock holdings as of March 31, 2019 were as follows:

Total number of issued and outstanding shares (excluding treasury stock):	65,178,151 shares
Shares held as treasury stock:	5,510,891 shares

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