

[Translation]

December 5, 2019

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Managing Director and General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on May 15, 2019, as follows:

Details

- | | |
|--------------------------------|---|
| 1. Purchase period: | From November 1, 2019 through November 30, 2019 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 476,100 shares |
| 4. Aggregate purchase price: | 1,392,241,800 yen |

(Reference)

- Matters resolved at our board of directors held on May 15, 2019
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 1,900,000 shares (at maximum)
(2.92% as to the total number of issued and outstanding shares (excluding shares of treasury stock))
 - Aggregate purchase price: 5 billion yen (at maximum)
 - Purchase period: From May 16, 2019 through December 31, 2019
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of November 30, 2019
 - Total number of purchased shares: 1,752,300 shares
 - Aggregate purchase price: 4,772,295,500 yen

- End -