

November 12, 2019

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Managing Director and General Manager of
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Announcement of Results of Purchase of Treasury Stock through Tokyo Stock Exchange
Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock announced by us on November 11, 2019,
we (the “Company”) hereby announce that such purchase was performed today as follows:

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment.

2. Details of Purchase

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|---------------------------------------|--|
| (1) Type of purchased shares: | Common stock of the Company |
| (2) Total number of purchased shares: | 312,000 shares |
| (3) Purchase price: | 2,927 yen per share |
| (4) Aggregate purchase price: | 913,224,000 yen |
| (5) Date of purchase: | November 12, 2019 |
| (6) Method of purchase: | Purchase through off-auction treasury stock repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3) |

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors (which were announced by us on May 15, 2019)

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|---|--|
| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 1,900,000 shares (at maximum)
(percentage of total number of issued and outstanding shares (excluding shares of treasury stock): 2.92%) |
| (3) Aggregate purchase price: | 5 billion yen (at maximum) |
| (4) Purchase period: | From May 16, 2019 through December 31, 2019 |
| (5) Progress of purchase of treasury stock: | (As of November 12, 2019)

Total number of purchased shares: 1,588,200 shares
Aggregate purchase price: 4,293,277,700 yen |

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