[Translation]

November 13, 2018

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara
                President and Representative Director
                (Code Number: 3591)
                (Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
        Director and General Manager of
        Corporate Planning
        (Telephone: +81(075)682-1010)

Announcement of Results of Purchase of Treasury Stock through Tokyo Stock Exchange
Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock announced by us on November 12, 2018,
we (the “Company”) hereby announce that such purchase was performed today as follows:

Details

1. Reason for Purchase of Treasury Stock
   As described in the “Medium-Term Management Plan Summary” dated May 18, 2016, to improve
capital efficiency and to implement our capital policy with increased flexibility tailored to the business
environment.
(For the “Medium-Term Management Plan Summary”, please see the IR Library section of the Company’s
website.)

2. Details of Purchase
   (1) Type of purchased shares: Common stock of the Company
   (2) Total number of purchased shares: 150,000 shares
   (3) Purchase price: 3,080 yen per share
   (4) Aggregate purchase price: 462,000,000 yen
   (5) Date of purchase: November 13, 2018
   (6) Method of purchase: Purchase through off-auction treasury stock repurchase
                             trading on the Tokyo Stock Exchange (ToSTNeT-3)

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors (which
were announced by us on May 18, 2018)

   (1) Type of shares to be purchased: Common stock of the Company
   (2) Total number of shares to be purchased: 2,200,000 shares (at maximum)
      (percentage of total number of issued and outstanding
       shares (excluding shares of treasury stock): 3.27%)
   (3) Aggregate purchase price: 7 billion yen (at maximum)
   (4) Purchase period: From May 21, 2018 through December 31, 2018
   (5) Progress of purchase of treasury stock:
      Total number of purchased shares: 1,688,000 shares
      Aggregate purchase price: 5,374,935,200 yen

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