

[Translation]

November 13, 2018

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Director and General Manager of
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Announcement of Results of Purchase of Treasury Stock through Tokyo Stock Exchange
Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock announced by us on November 12, 2018,
we (the “Company”) hereby announce that such purchase was performed today as follows:

Details

1. Reason for Purchase of Treasury Stock

As described in the “Medium-Term Management Plan Summary” dated May 18, 2016, to improve capital efficiency and to implement our capital policy with increased flexibility tailored to the business environment.

(For the “Medium-Term Management Plan Summary”, please see the IR Library section of the Company’s website.)

2. Details of Purchase

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|---------------------------------------|--|
| (1) Type of purchased shares: | Common stock of the Company |
| (2) Total number of purchased shares: | 150,000 shares |
| (3) Purchase price: | 3,080 yen per share |
| (4) Aggregate purchase price: | 462,000,000 yen |
| (5) Date of purchase: | November 13, 2018 |
| (6) Method of purchase: | Purchase through off-auction treasury stock repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3) |

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors (which were announced by us on May 18, 2018)

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| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 2,200,000 shares (at maximum)
(percentage of total number of issued and outstanding shares (excluding shares of treasury stock): 3.27%) |
| (3) Aggregate purchase price: | 7 billion yen (at maximum) |
| (4) Purchase period: | From May 21, 2018 through December 31, 2018 |
| (5) Progress of purchase of treasury stock: | (As of November 13, 2018) |
| | Total number of purchased shares: 1,688,000 shares |
| | Aggregate purchase price: 5,374,935,200 yen |

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