

[Translation]

November 12, 2018

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
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Announcement Regarding Purchase of Treasury Stock through Tokyo Stock Exchange
Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, which was resolved by our board of directors at a meeting held on May 15, 2018, we (the “Company”) hereby announce our determination of the specific method of purchase, as follows:

Details

1. Reason for Purchase of Treasury Stock

As described in the “Medium-Term Management Plan Summary” dated May 18, 2016, to improve capital efficiency and to implement our capital policy with increased flexibility tailored to the business environment.

(For the “Medium-Term Management Plan Summary”, please see the IR Library section of the Company’s website.)

2. Method of Purchase

The Company will place purchase orders for treasury stock through the Tokyo Stock Exchange off-auction treasury stock repurchase trading (ToSTNeT-3) at 8:45 a.m. on November 13, 2018 (no change to other trading system or trading hours will be made), at a price equal to the closing price of the common stock of the Company on the first section of the Tokyo Stock Exchange market on this day November 12, 2018 (i.e., 3,080 yen).

The above-mentioned purchase orders will be effective only for the trading time specified above.

3. Details of Purchase

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| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 150,000 shares (at maximum) |
| (3) Aggregate purchase price: | 462,000,000 yen (at maximum) |
| (4) Announcement of results of the purchase: | The results of the purchase will be announced after the completion of the trading at 8:45 a.m. on November 13, 2018. |

(Note 1) The total number of shares to be purchased shall not be changed. However, a part or all of such purchase may not be performed depending on market conditions.

(Note 2) The purchase orders shall be made with sell orders corresponding to the number of shares to be purchased.

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors at a meeting held on May 15, 2018

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| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 2,200,000 shares (at maximum)
(percentage of total number of issued and
outstanding shares (excluding shares of treasury
stock): 3.27%) |
| (3) Aggregate purchase price: | 7 billion yen (at maximum) |
| (4) Purchase period: | From May 21, 2018 through December 31, 2018 |

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