

[Translation]

November 7, 2018

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Hironobu Yasuhara
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
Director and General Manager of
Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on May 15, 2018, as follows:

Details

- | | |
|--------------------------------|---|
| 1. Purchase period: | From October 1, 2018 through October 31, 2018 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 450,000 shares |
| 4. Aggregate purchase price: | 1,413,254,700 yen |

(Reference)

- Matters resolved at our board of directors held on May 15, 2018
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 2,200,000 shares (at maximum)
(3.27% as to the total number of issued shares)
 - Aggregate purchase price: 7 billion yen (at maximum)
 - Purchase period: From May 21, 2018 through December 31, 2018
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of October 31, 2018
 - Total number of purchased shares: 1,538,000 shares
 - Aggregate purchase price: 4,912,935,200 yen

- End -