

June 29, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
(Telephone: +81(075) 682-1010)

Announcement of Partial Change in the Independent Committee related to
Measures against the Acquisition of a Substantial Shareholding of
Wacoal Holdings Corp. (i.e. Defensive Measures against Takeovers)

We (the “Company”) hereby announce that Mr. Mamoru Ozaki has retired as an Outside Director of the Company and as a member of the Independent Committee, which was established pursuant to our “Measures against the Acquisition of a Substantial Shareholding of Wacoal Holdings Corp. (i.e. Defensive Measures against Takeovers),” upon the conclusion of the 69th Ordinary General Meeting of Shareholders held today on June 29, 2017 (the “Meeting”).

Accordingly, our board of directors has resolved at its meeting held today on June 29, 2017 to appoint Mr. Shigeru Saito as a member of the Independent Committee, who was appointed as an Outside Director of the Company at the Meeting, as follows.

Details

1. Appointed Member

Name:	Shigeru Saito
Date of Birth:	January 26, 1957
Career Summary:	November 1979 Joined TOSE CO., LTD. October 1985 Appointed General Manager of Development Department February 1987 Appointed Director September 2004 Appointed Representative Director and President December 2015 Appointed Representative Director and Chairman, and CEO June 2017 Appointed Outside Director of the Company (acting)

*There are no conflicts of interest between Mr. Saito and the Company.

2. Date of Appointment June 29, 2017

3. Term of Office Until the conclusion of the Ordinary General Meeting of Shareholders of the Company to be held in 2018

For details of these measures, please see our press release “Renewal of Measures against the Acquisition of a Substantial Shareholding of Wacoal Holdings Corp. (i.e. Defensive Measures against Takeovers)” dated June 26, 2015 on the Company’s website (<http://www.wacoalholdings.jp/>).

End