

[Translation]

March 1, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
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Announcement Regarding Status and Completion of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We hereby announce that we implemented the purchase of treasury stock pursuant to the provisions of our Articles of Incorporation as stipulated in Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors had adopted resolutions at a meeting held on January 31, 2017, as follows.

With the purchase described below, the purchase of treasury stock as resolved at the board of directors meeting held on January 31, 2017 has completed.

Details

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|--------------------------------|---|
| 1. Type of purchased shares: | Common stock of the Company |
| 2. Number of purchased shares: | 1,000,000 shares |
| 3. Aggregate purchase price: | 1,425,636,000yen |
| 4. Purchase period: | From February 2, 2017 through February 27, 2017 |
| 5. Method of purchase: | Market purchase on the Tokyo Stock Exchange |

(Note) Purchase period is described on a trade date basis (the same shall apply hereinafter).

(Reference)

- Matters related to the purchase of treasury stock resolved at our board of directors held on January 31, 2017
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 1,400,000 shares (at maximum)
(1.01% as to the total number of issued shares
(except for treasury stock))
 - Aggregate purchase price: 2 billion yen (at maximum)
 - Purchase period: From February 1, 2017 through February 28, 2017
 - Method of purchase: Purchase of treasury stock through off-auction
treasury stock repurchase trading (ToSTNeT-3) and
market purchase on the Tokyo Stock Exchange
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution
 - Total number of purchased shares: 1,400,000 shares
 - Aggregate purchase price: 1,974,036,000 yen

- End -