

[Translation]

February 1, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
(Telephone: +81(075) 682-1010)

Announcement of Results of Purchase of Treasury Stock through Tokyo Stock Exchange
Off-Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock announced by us on January 31, 2017, we (the “Company”) hereby announce that such purchase was performed today as follows:

Details

1. Reason for Purchase of Treasury Stock

As described in the “Medium-Term Management Plan Summary” dated May 18, 2016, to improve capital efficiency and to implement our capital policy with increased flexibility tailored to the business environment.

(For the “Medium-Term Management Plan Summary”, please see the IR Library section of the Company’s website.)

2. Details of Purchase

(1) Type of purchased shares:	Common stock of the Company
(2) Total number of purchased shares:	400,000 shares
(3) Purchase price:	1,371 yen per share
(4) Aggregate purchase price:	548,400,000 yen
(5) Date of purchase:	February 1, 2017
(6) Method of purchase:	Purchase through off-auction treasury stock repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors (which were announced by us on January 31, 2017)

(1) Type of shares to be purchased:	Common stock of the Company
(2) Total number of shares to be purchased:	1,400,000 shares (at maximum) (percentage of total number of issued and outstanding shares (excluding shares of treasury stock): 1.01%)
(3) Aggregate purchase price:	2 billion yen (at maximum)
(4) Purchase period:	From February 1, 2017 through February 28, 2017
(5) Method of purchase:	Purchase of treasury stock through off-auction

treasury stock repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3) and market purchases

(6) Progress of purchase of treasury stock: (As of February 1, 2017)

Total number of purchased shares: 400,000 shares
Aggregate purchase price: 548,400,000 yen

While the Company's board of directors made a resolution at its meeting held on January 31, 2017 to perform (i) the purchase of treasury stock through off-auction treasury stock repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3) and (ii) the purchase of treasury stock by means of floor trading on the Tokyo Stock Exchange, neither the total number of purchased shares nor the aggregate purchase price after the trade through ToSTNeT-3 performed by the Company today reached the maximum limit prescribed by said resolution. Therefore, the Company will continue to purchase the remaining number of treasury stock up to the maximum limit prescribed by said resolution by such means as stated in (ii) above hereafter during the period stated in (4) of the Reference above.

- End -