

January 31, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.  
Representative: Yoshikata Tsukamoto,  
President and Representative Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
Contact: Akira Miyagi,  
General Manager of Corporate Planning  
(Telephone: +81(075) 682-1010)

Announcement Regarding Resolved Matters Related to Purchase of Treasury Stock  
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation  
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We hereby announce that our board of directors has adopted resolutions at a meeting held on January 31, 2017 regarding the matters related to purchase of treasury stock as described below pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act.

Details

1. Reason for Purchase of Treasury Stock

As described in the “Medium-Term Management Plan Summary” dated May 18, 2016, to improve capital efficiency and to implement our capital policy with increased flexibility tailored to the business environment.

(For the “Medium-Term Management Plan Summary”, please see the IR Library section of the Company’s website.)

2. Details of Purchase

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|---|--|
| (1) Type of shares to be purchased:         | Common stock of the Company  |
| (2) Total number of shares to be purchased: | 1,400,000 shares (at maximum)<br>(percentage of total number of issued and<br>outstanding shares (excluding shares of treasury<br>stock): 1.01%)         |
| (3) Aggregate purchase price:               | 2 billion yen (at maximum)   |
| (4) Purchase period:                        | From February 1, 2017 through February 28, 2017  |
| (5) Method of purchase:                     | Purchase of treasury stock through the off- auction<br>treasury stock repurchase trading at the Tokyo Stock<br>Exchange (ToSTNeT-3) and market purchases |

(Reference) The Company’s treasury stock holdings as of December 31, 2016 were as follows:

Total number of issued and outstanding shares (excluding treasury stock):	138,588,010 shares
Shares held as treasury stock:	4,790,075 shares

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