To whom it may concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto
             President and Representative Director
             (Code Number: 3591)
             (Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi
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Considerations and Policies Regarding Minimum Stock Trading Unit Reduction

1. Considerations relating to Minimum Stock Trading Unit Reduction

   We believe it is important to encourage investors to hold our stock on a long-term and stable basis and to expand our investor base. To achieve this, we recognize that decreasing our minimum stock trading unit is one useful measure to reach out to individual investors.

2. Policies relating to Minimum Stock Trading Unit Reduction

   We will continue to carefully consider the reduction of our minimum stock trading unit comprehensively, taking into account various factors, such as stock market trends, stock prices, demand and supply of the Company’s shares, costs and benefits of the reduction of our minimum stock trading unit, and transitional period to 100-shares trading unit.

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