

May 27, 2016

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
(Telephone: +81(075) 682-1010)

Announcement Regarding Resolved Matters Related to Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We hereby announce that our board of directors has adopted resolutions at a meeting held on May 27, 2016 regarding the matters related to purchase of treasury stock as described below pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act.

Details

1. Reason for Purchase of Treasury Stock

As described in the “Medium-Term Management Plan Summary” dated May 18, 2016, to improve capital efficiency and to implement our capital policy with increased flexibility tailored to the business environment.

(For the “Medium-Term Management Plan Summary”, please see the IR Library section of the Company’s website.)

2. Details of Purchase

- | | |
|---|---|
| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 2,300,000 shares (at maximum)
(1.63% as to the total number of issued and
outstanding shares (excluding the shares of treasury
stock)) |
| (3) Aggregate purchase price: | 3 billion yen (at maximum) |
| (4) Purchase period: | From June 2, 2016 through September 30, 2016 |
| (5) Method of purchase: | Market purchase through trust method |

(Reference) The Company’s treasury stock holdings as of April 30, 2016 were as follows:

Total number of issued and outstanding shares (excluding treasury stock):	140,858,735 shares
Shares held as treasury stock:	2,519,350 shares