

[Translation]

May 15, 2018

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.  
Representative: Yoshikata Tsukamoto,  
President and Representative Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
Contact: Akira Miyagi,  
General Manager of Corporate Planning  
(Telephone: +81(075)682-1010)

Announcement Regarding Resolved Matters Related to  
Purchase and Cancellation of Treasury Stock  
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation  
as stipulated in Paragraph 1, Article 459 of the Companies Act and  
cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act)

We hereby announce that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted resolutions at a meeting held on May 15, 2018 regarding the matters related to purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act and cancellation of treasury stock pursuant to the provisions of Article 178 of the Companies Act, as described below.

Details

1. Reason for Purchase of Treasury Stock

As described in the “Medium-Term Management Plan Summary” dated May 18, 2016, to improve capital efficiency and to implement our capital policy with increased flexibility tailored to the business environment. (For the “Medium-Term Management Plan Summary,” please see the IR Library section of the Company’s website.)

2. Details of Purchase

- |   |   |
|---|---|
| (1) Type of shares to be purchased:         | Common stock of the Company   |
| (2) Total number of shares to be purchased: | 2,200,000 shares (at maximum)<br>(3.27% as to the total number of issued and outstanding shares (excluding shares of treasury stock)) |
| (3) Aggregate purchase price:               | 7 billion yen (at maximum)  |
| (4) Purchase period:                        | From May 21, 2018 through December 31, 2018   |

3. Details of Cancellation

- |                                       |                             |
|---------------------------------------|-----------------------------|
| (1) Type of shares to be cancelled:   | Common stock of the Company |
| (2) Number of shares to be cancelled: | 1,000,000 shares            |
| (3) Date of cancellation:             | May 25, 2018                |

(Reference) The Company’s treasury stock holdings as of March 31, 2018 were as follows:

|   |                   |
|---|-------------------|
| Total number of issued and outstanding shares (excluding treasury stock): | 67,366,921 shares |
| Shares held as treasury stock:  | 4,322,121 shares  |

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