

[Translation]

November 6, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have conducted the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on May 10, 2017, as follows:

Details

- | | |
|--------------------------------|---|
| 1. Purchase period: | From October 1, 2017 through October 31, 2017 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 0 share |
| 4. Aggregate purchase price: | 0 yen |

(Reference)

- Matters resolved at our board of directors held on May 10, 2017
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 1,400,000 shares (at maximum)
(2.04% as to the total number of issued shares
(excluding treasury shares))
 - Aggregate purchase price: 4 billion yen (at maximum)
 - Purchase period: From May 15, 2017 through December 31, 2017
- Total number of shares which the Company purchased according to the above-mentioned resolution, as of October 31, 2017
 - Total number of purchased shares: 659,000 shares
 - Aggregate purchase price: 1,998,521,000 yen

(Note)

As approved at the 69th ordinary general meeting of shareholders held on June 29, 2017, a share consolidation pursuant to which two (2) shares were consolidated into one (1) share was implemented effective as of October 1, 2017. Accordingly, the above-mentioned numbers of shares reflect such share consolidation.

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