

October 31, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
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Announcement Regarding Repurchases in Conjunction with Treatment of Fractional Shares
Resulting from Share Consolidation

(Repurchases pursuant to Article 235-2 and
Article 234-4 to 5 of the Companies Act of Japan)

We (the “Company”) hereby announce that the Board of Directors has resolved at its meeting held today, on October 31, 2017, regarding treatment of fractional shares pursuant to Article 235-2 and Article 234-4 to 5 of the Companies Act of Japan as follows.

Details

1. Overview of Repurchases

In accordance with a resolution of the 69th ordinary general meeting of shareholders held on June 29, 2017, the Company carried out a consolidation of shares (every 2 shares have been consolidated into one share), effective as of October 1, 2017.

With respect to the treatment of fractional shares resulting from this share consolidation, pursuant to Article 235-2 and Article 234-4 to 5 of the Companies Act of Japan, the decision was made at the Board of Directors’ meeting held today that the Company would repurchase such fractional shares, to be held as treasury shares, at today’s closing price of the Company’s common stock on the Tokyo Stock Exchange (“TSE”).

2. Details of Repurchases

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| (1) Class of shares to be repurchased: | Common shares |
| (2) Total number of shares to be repurchased: | 1,068 shares |
| (3) Total amount to be paid in exchange for repurchases: | The closing price of the common stock of the Company on the TSE on the date of repurchase (October 31, 2017) multiplied by the total number of shares to be repurchased; provided, however, that if no trading price is available on the date of repurchase, then the first-traded price on the TSE after the date of repurchase multiplied by the total number of shares to be repurchased. |
| (4) Date of repurchase: | October 31, 2017; or the first date when the common stock of the Company is traded on the TSE after the date of repurchase, if there is no trading on the date of repurchase. |

End