

[Translation]

September 1, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Determination of
Issuance Terms of Stock Option Grants (Stock Acquisition Rights)

We hereby announce our determination of the following details regarding the issuance of stock options in the form of stock acquisition rights (Wacoal Holdings Corp. Nineteenth Stock Acquisition Rights). The issuance was previously resolved at a meeting of our board of directors held on July 31, 2017

Details

1. Total Number of Stock Acquisition Rights: 28
2. Amount to be Paid for Stock Acquisition Rights:
1,459,000 yen per stock acquisition right (1,459 yen per share)
The right of an eligible recipient to receive remuneration from us shall be offset against the obligation to pay for the stock acquisition rights.
3. Number of Eligible Recipients and Number of Stock Acquisition Rights to be Allotted:
Twenty-eight (28) stock acquisition rights will be allotted to four (4) of our directors (excluding outside directors).

- End -