

[Translation]

August 7, 2017

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on May 10, 2017, as follows:

Details

- | | |
|--------------------------------|---|
| 1. Purchase period: | From July 1, 2017 through July 31, 2017 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 1,030,000 shares |
| 4. Aggregate purchase price: | 1,559,386,000 yen |
| 5. Method of purchase: | Market purchase |

(Reference)

- Matters resolved at our board of directors held on May 10, 2017
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 2,800,000 shares (at maximum)
(2.04% as to the total number of issued shares)
 - Aggregate purchase price: 4 billion yen (at maximum)
 - Purchase period: From May 15, 2017 through December 31, 2017

The aforementioned total number of shares to be purchased (2,800,000 shares) shall be replaced with 1,400,000 shares as of October 1, 2017, the effective date of the share consolidation, pursuant to which two (2) shares will be consolidated into one (1) share, as a result of the agenda item regarding such share consolidation approved at the 69th Ordinary General Meeting of Shareholders of the Company held on June 29, 2017.

- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of July 31, 2017
 - Total number of purchased shares: 1,318,000 shares
 - Aggregate purchase price: 1,998,521,000 yen

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