

[Translation]

August 1, 2016

To Whom It May Concern:

Company Name: WACOAL HOLDINGS CORP.
Representative: Yoshikata Tsukamoto,
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
Contact: Akira Miyagi,
General Manager of Corporate Planning
(Telephone: +81(075)682-1010)

Announcement Regarding Status and Completion of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We hereby announce that we implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors had adopted resolutions at a meeting held on May 27, 2016, as follows.

With the purchase described below, the purchase of treasury stock as resolved at the board of directors meeting held on May 27, 2016 has completed.

Details

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|--------------------------------|---|
| 1. Purchase period: | From July 1, 2016 through July 31, 2016 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 1,260,000 shares |
| 4. Aggregate purchase price: | 1,387,725,000 yen |
| 5. Method of Purchase: | Market purchase through trust method |

(Reference)

- Matters resolved at our board of directors held on May 27, 2016
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 2,300,000 shares (at maximum)
(1.63% as to the total number of issued shares)
 - Aggregate purchase price: 3 billion yen (at maximum)
 - Purchase period: From June 2, 2016 through September 30, 2016
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of July 31, 2016
 - Total number of purchased shares: 2,300,000 shares
 - Aggregate purchase price: 2,544,376,000 yen

- End -