

October 28, 2016

To whom it may concern:

WACOAL HOLDINGS CORP.
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Announcement of Revisions to the Forecast of Financial Results
for the Six-Month Period ended September 30, 2016

Based on our most recent performance as well as other factors, we hereby announce that we have revised our forecast of consolidated financial results for the six-month period ended September 30, 2016 (April 1, 2016 - September 30, 2016), which we announced on May 9, 2016, as follows:

Details

1. Revised Forecast of Consolidated Financial Results for the Six-Month Period Ended September 30, 2016 (April 1, 2016 - September 30, 2016)

(U.S. accounting basis)

(Unit: Millions of Yen, unless otherwise indicated)

	Net sales	Operating income	Income before income taxes and equity in net income of affiliated companies	Net income attributable to Wacoal Holdings Corp.	Net income attributable to Wacoal Holdings Corp. per share (in Yen)
Previous Forecast ("A")	104,000	6,000	10,000	6,800	48.28
Revised Forecast ("B")	102,400	7,900	11,900	9,200	65.85
Variance (B - A)	(1,600)	1,900	1,900	2,400	
Variance as Percentage (%)	(1.5)	31.7	19.0	35.3	
(Reference) Results for the Six-Month Period ended September 30, 2015	105,715	9,676	10,646	7,482	53.12

Since we utilize U.S. accounting standards, "income before income taxes and equity in net income of affiliated companies" is presented in lieu of "ordinary profit".

2. Reason for Revisions

While net sales are expected to slightly fall below the previously forecasted level, operating income, income before income taxes and equity in net income of affiliated companies and net income attributable to Wacoal Holdings Corp. are expected to exceed respective forecast amounts which we announced previously, due to cost-reduction effects resulting from the influence of currency fluctuations as well as our efforts to reduce selling, general and administrative expenses.

We are currently reviewing the forecast for the fiscal year ending March 31, 2017, which we plan to announce at the time of release of the consolidated business results for the second quarter of the fiscal year ended March 31, 2016.

*Cautionary Statement

Any forecasts of business results are based on information available as of the date these data were released and, due to various risks, uncertainties and other factors arising in the future, actual results in the future may differ significantly from our estimates.

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