



May 13, 2022

To whom it may concern

Company name Wacoal Holdings Corp.
Representative name Hironobu Yasuhara
Representative Director, President and
Corporate Officer
(Code No. 3591 TSE Prime Market)

Contact Katsuya Hirooka
Corporate Officer, General
Manager of Corporate Planning
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Notice on Distribution of Surplus

We hereby give notice that the board of directors of Wacoal Holdings Corp. (the “Company”) has adopted a resolution at its meeting held on May 13, 2022 to make the following distribution of surplus, the record date of which is March 31, 2022.

Details

1. Details of Dividend

	Dividend Amount	Most Recent Dividend Forecast (Announced on October 29, 2021)	Dividend paid Previous Year (Fiscal year ended March 31, 2021)
Record Date	March 31, 2022	March 31, 2022	March 31, 2021
Dividend per share	30.00 yen	30.00 yen	20.00 yen
Total dividend	1,844 million yen	—	1,248 million yen
Effective date	June 6, 2022	—	June 4, 2021
Dividend source	Retained earnings	—	Retained earnings

2. Reasons

Our basic policy on profit distribution to shareholders is to make stable distributions, based on consideration of our consolidated performance, while seeking to increase our enterprise value through active investment aimed at higher profitability and to increase net income per share.

We will distribute 30.00 yen per share for the year-end cash dividend for the fiscal year ended March 31, 2022 as the most recent dividend forecast.

(Reference) Breakdown of Annual Dividend

Record Date	Dividend per Share		
	End of Second Quarter	Year-End	Total
Current year's dividend (fiscal year ended March 31, 2022)	20.00 yen	30.00 yen	50.00 yen
Previous year's dividend (fiscal year ended March 31, 2021)	20.00 yen	20.00 yen	40.00 yen

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