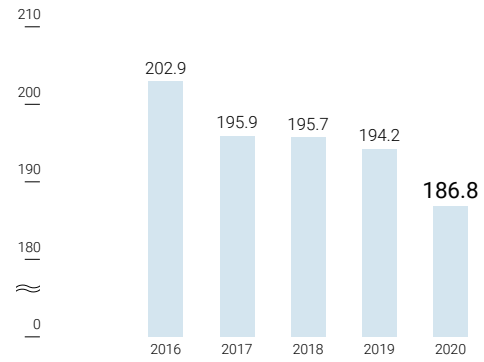


Consolidated Financial Highlights

For the fiscal years as of/ended March 31

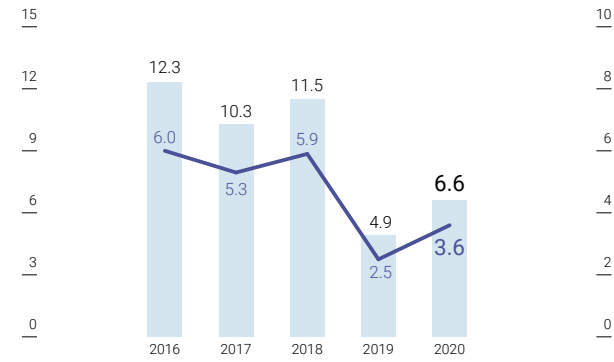
Net Sales

(¥ billion)



Operating Income / Operating Margin*

(¥ billion)

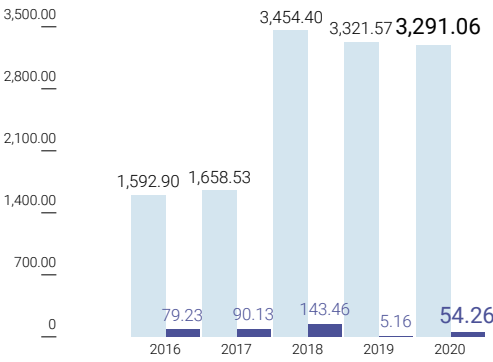


Operating income Operating margin

* New accounting guidance, *Improving the Presentation of Net Periodic Pension Cost and Net Periodic Postretirement Benefit Cost* (ASU No. 2017-07), was adopted at the beginning of the consolidated fiscal year ended March 31, 2019. Accordingly, key financial data for the previous fiscal years are the amounts after the retroactive application of such accounting guidance.

Shareholders' Equity per Share* / Net Income per Share Attributable to Wacoal Holdings Corp.*

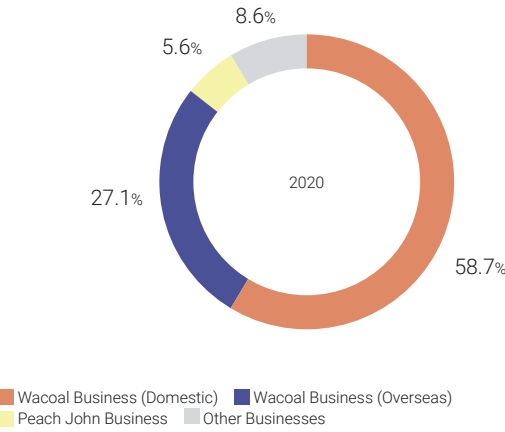
(Yen)



Shareholders' equity per share Net income per share attributable to Wacoal Holdings Corp.

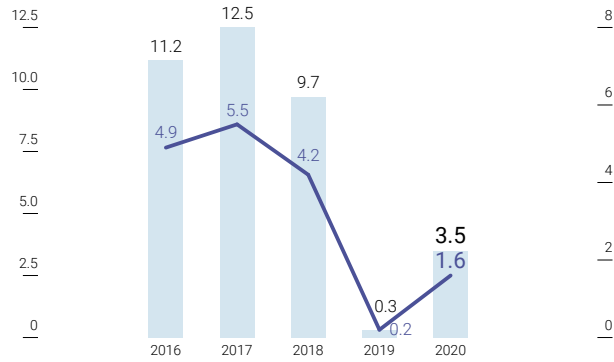
* The Company conducted a share consolidation of its common stock pursuant to which two shares were consolidated into one share effective as of October 1, 2017. Per share information was calculated as if the consolidation of shares (reverse stock split) had been carried out at the beginning of the fiscal year ended March 31, 2018.

Share of Sales by Business Segment



Net Income Attributable to Wacoal Holdings Corp. / Return on Equity (ROE)

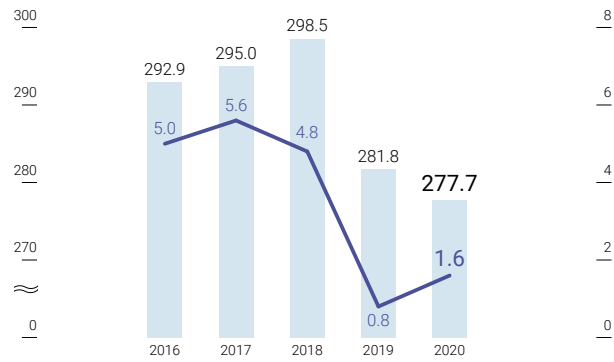
(¥ billion)



Net income attributable to Wacoal Holdings Corp. ROE

Total Assets / Return on Assets (ROA)

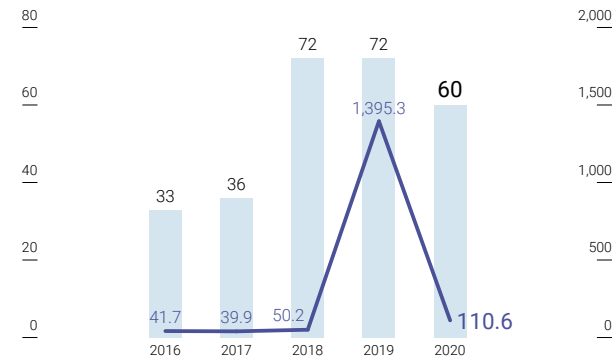
(¥ billion)



Total assets ROA

Dividends per Share* / Dividend Payout Ratio

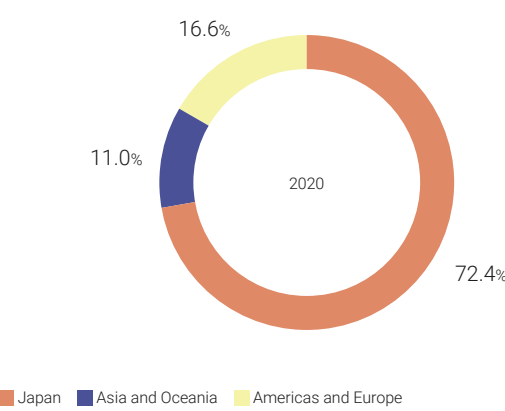
(Yen)



Dividends per share Dividend payout ratio

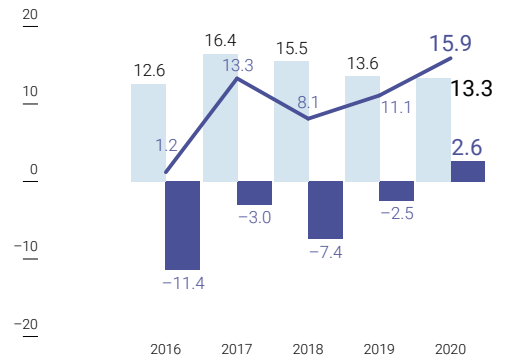
* The Company conducted a share consolidation of its common stock pursuant to which two shares were consolidated into one share effective as of October 1, 2017. Per share information was calculated as if the consolidation of shares (reverse stock split) had been carried out at the beginning of the fiscal year ended March 31, 2018.

Share of Sales by Geographic Segment



Cash Flows

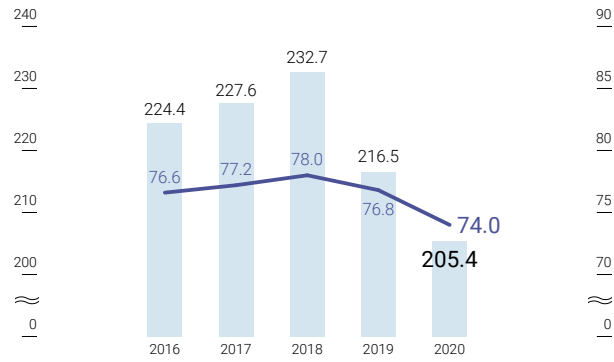
(¥ billion)



CF from operating activities CF from investing activities Free CF

Total Shareholders' Equity / Shareholders' Equity Ratio

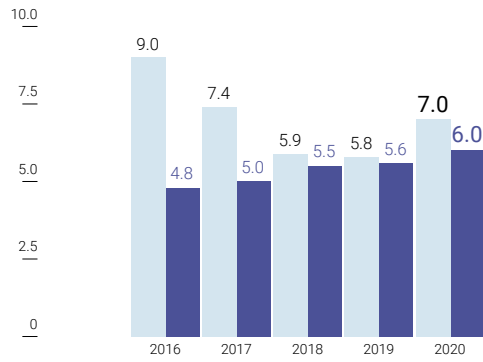
(¥ billion)



Total shareholders' equity Shareholders' equity ratio

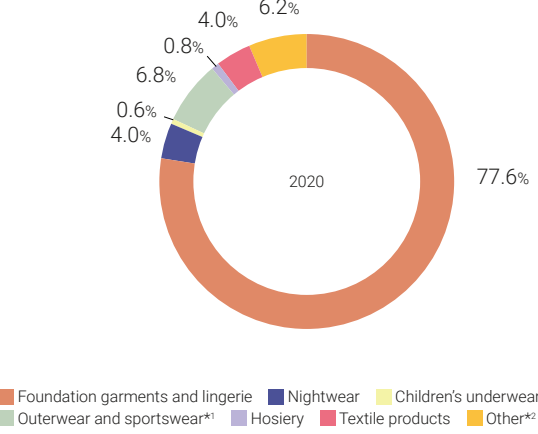
Capital Expenditures / Depreciation and Amortization

(¥ billion)



Capital expenditures Depreciation and amortization

Share of Sales by Product Category



*1 Including men's underwear and swimwear
*2 Mannequin rental, interior design and construction of stores, restaurants, culture, services, etc.