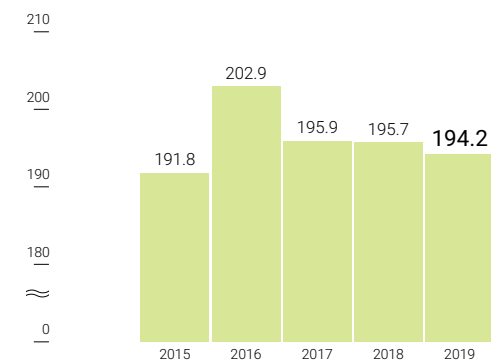


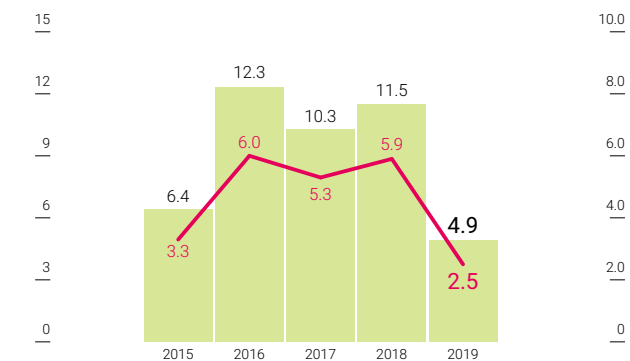
Consolidated Financial Highlights

For the fiscal years as of/ended March 31

Net Sales
(¥ billion)



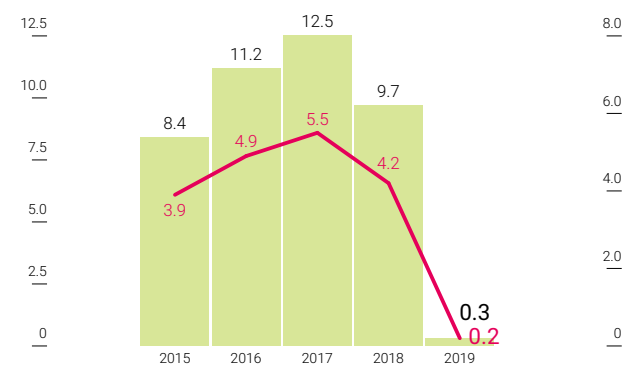
Operating Income / Operating Margin*
(¥ billion) (%)



■ Operating Income ● Operating Margin

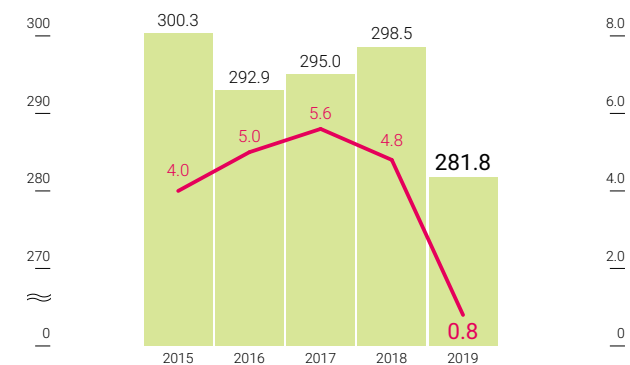
* New accounting guidance, *Improving the Presentation of Net Periodic Pension Cost and Net Periodic Postretirement Benefit Cost* (ASU No. 2017-07), has been adopted from the beginning of the current consolidated fiscal year. Accordingly, key financial data for the previous fiscal years are the amounts after the retroactive application of such accounting guidance.

Net Income Attributable to Wacoal Holdings Corp. / Return on Equity (ROE)
(¥ billion) (%)



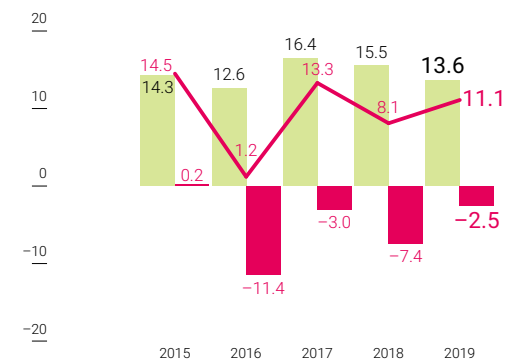
■ Net Income Attributable to Wacoal Holdings Corp. ● ROE

Total Assets / Return on Assets (ROA)
(¥ billion) (%)



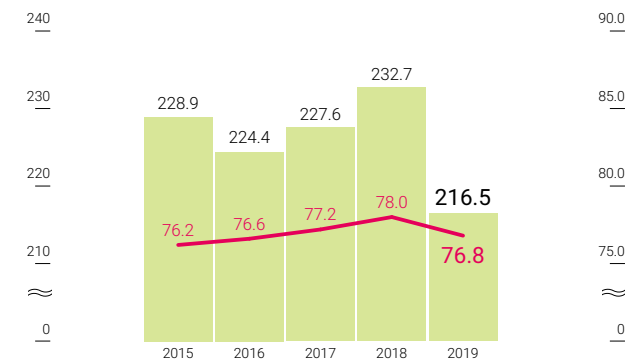
■ Total Assets ● ROA

Cash Flows
(¥ billion)



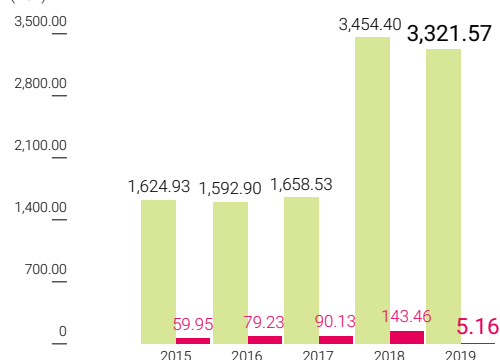
■ CF from Operating Activities ■ CF from Investing Activities ● Free CF

Total Shareholders' Equity / Shareholders' Equity Ratio
(¥ billion) (%)



■ Total Shareholders' Equity ● Shareholders' Equity Ratio

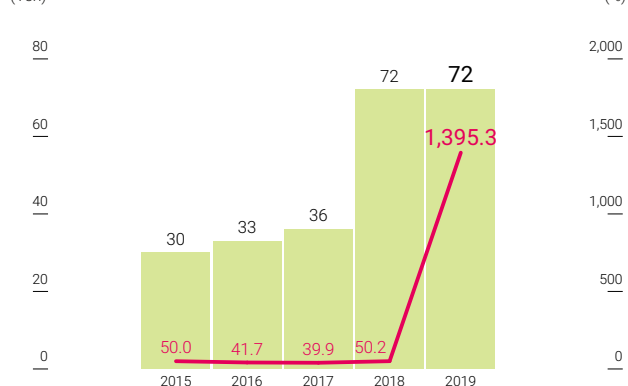
Shareholders' Equity per Share* /
Net Income per Share Attributable to Wacoal Holdings Corp.*
(Yen)



■ Shareholders' Equity per Share ■ Net Income per Share Attributable to Wacoal Holdings Corp.

* The Company conducted a share consolidation of its common stock pursuant to which two shares were consolidated into one share effective as of October 1, 2017. Per share information was calculated as if the consolidation of shares (reverse stock split) had been carried out at the beginning of the fiscal year ended March 31, 2018.

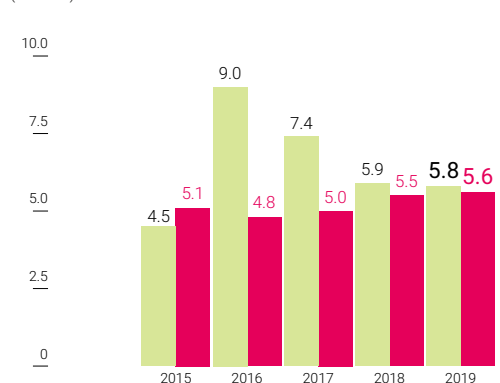
Dividends per Share* / Dividend Payout Ratio
(Yen) (%)



■ Dividends per Share ■ Dividend Payout Ratio

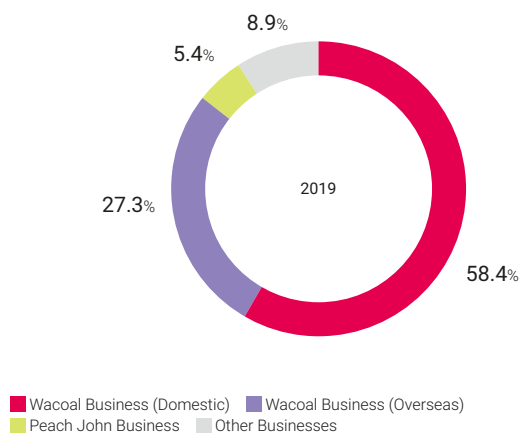
* The Company conducted a share consolidation of its common stock pursuant to which two shares were consolidated into one share effective as of October 1, 2017. Per share information was calculated as if the consolidation of shares (reverse stock split) had been carried out at the beginning of the fiscal year ended March 31, 2018.

Capital Expenditures / Depreciation and Amortization
(¥ billion)



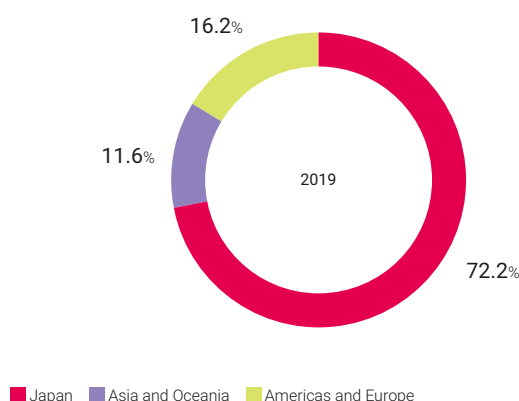
■ Capital Expenditures ■ Depreciation and Amortization

Share of Sales by Business Segment



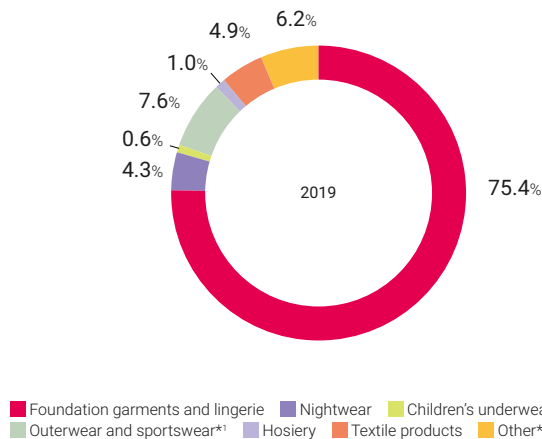
■ Wacoal Business (Domestic) ■ Wacoal Business (Overseas)
■ Peach John Business ■ Other Businesses

Share of Sales by Geographic Segment



■ Japan ■ Asia and Oceania ■ Americas and Europe

Share of Sales by Product Category



■ Foundation garments and lingerie ■ Nightwear ■ Children's underwear
■ Outerwear and sportswear*1 ■ Hosiery ■ Textile products ■ Other*2

*1 Including men's underwear and swimwear

*2 Mannequin rental, interior design and construction of stores, restaurants, culture, services, etc.