

May 27, 2015

To whom it may concern:

WACOAL HOLDINGS CORP.  
 Yoshikata Tsukamoto, President and Representative Director  
 (Code Number: 3591)  
 (Tokyo Stock Exchange, First Section)  
 Akira Miyagi, General Manager of Corporate Planning  
 (Telephone: +81(075) 682-1010)

(Amendments and Correction of Numerical Data)  
Announcement of Partial Amendment of Consolidated Financial Statements  
for the Fiscal Year ended March 31, 2015 (U.S. Accounting Standards)

We hereby announce that we are revising our consolidated financial statements for the fiscal year ended March 31, 2015, which we announced on May 11, 2015, as follows:

Details

[Items subject to amendment]

Each amendment is underlined as shown below:

Consolidated Financial Statements for the Fiscal Year ended March 31, 2015 (Page 1 of Summary Information)

1. Consolidated Results for the Fiscal Year Ended March 31, 2015 (April 1, 2014 – March 31, 2015)

(1) Consolidated Business Results

(Before Amendment)

(% indicates changes from previous fiscal year)

	Net Sales	Operating Income	Pre-tax Net Income	Net Income Attributable to Wacoal Holdings Corp.
	Millions of Yen %	Millions of Yen %	Millions of Yen %	Millions of Yen %
Fiscal Year Ended March 31, 2015	191,765 (1.0)	7,082 (48.9)	11,342 (24.6)	8,444 (16.4)
Fiscal Year Ended March 31, 2014	193,781 7.5	13,860 63.1	15,033 37.4	10,106 28.2

(Note) Comprehensive income: Fiscal Year ended March 31, 2015: 28,812 million yen (26.7%)

Fiscal Year ended March 31, 2014: 22,749 million yen (17.6%)

(After Amendment)

(% indicates changes from previous fiscal year)

	Net Sales	Operating Income	Pre-tax Net Income	Net Income Attributable to Wacoal Holdings Corp.
	Millions of Yen %	Millions of Yen %	Millions of Yen %	Millions of Yen %
Fiscal Year Ended March 31, 2015	191,765 (1.0)	7,082 (48.9)	11,342 (24.6)	8,444 (16.4)
Fiscal Year Ended March 31, 2014	193,781 7.5	13,860 63.1	15,033 37.4	10,106 28.2

(Note) Comprehensive income: Fiscal Year ended March 31, 2015: 28,813 million yen (26.7%)

Fiscal Year ended March 31, 2014: 22,749 million yen (17.6%)

(Reference) Summary of Non-consolidated Results

1. Non-consolidated Results for the Fiscal Year Ended March 31, 2015 (April 1, 2014 – March 31, 2015)

(1) Non-consolidated Business Results

(Before Amendment)

(% indicates changes from previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended March 31, 2015	10,898	21.5	7,102	37.8	<u>7,351</u>	38.6	<u>(542)</u>	-
Fiscal Year Ended March 31, 2014	8,967	3.0	5,150	5.8	5,301	15.9	4,955	2.4

(After Amendment)

(% indicates changes from previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended March 31, 2015	10,898	21.5	7,102	37.8	<u>7,350</u>	38.6	<u>(541)</u>	-
Fiscal Year Ended March 31, 2014	8,967	3.0	5,150	5.8	5,301	15.9	4,955	2.4

End