

June 6, 2005

To whom it may concern:

WACOAL CORP.
Yoshikata Tsukamoto, President and Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani, Corporate Officer, Director of Finance,
Corporate Planning
(Telephone: 075-682-1010)

Announcement of Amendments to Consolidated Financial Statements for the Year Ended March 31, 2005

We hereby amend certain items of our Consolidated Financial Statements for the Fiscal Year Ended March 31, 2005 which were released on May 10, 2005 as described below.

Amended items are underlined.

[Amended items]

Consolidated Financial Statements for the Fiscal Year Ended March 31, 2005 (Page 15)

IV-5. Consolidated Cash Flow Statement

(Before Amendment)

Accounts	Current Year From April 1, 2004 To March 31, 2005	Previous Year From April 1, 2003 To March 31, 2004	Amount Increased/ Decreased
	Million Yen	Million Yen	Million Yen
I. Operating activities (omitted)			
2. Adjustment of net income to cash flow from operating activities			
(3) Loss on sale of fixed assets	<u>94</u>	455	<u>(361)</u>
(omitted)			
(9) Changes in assets and liabilities			
<u>Increase in other current assets</u>	<u>(1,007)</u>	(346)	<u>(661)</u>
(omitted)			

(After Amendment)

Accounts	Current Year From April 1, 2004 To March 31, 2005	Previous Year From April 1, 2003 To March 31, 2004	Amount Increased/ Decreased
	Million Yen	Million Yen	Million Yen
I. Operating activities (omitted)			
2. Adjustment of net income to cash flow from operating activities			
(3) Loss on sale of fixed assets	<u>133</u>	455	<u>(322)</u>
(omitted)			
(9) Changes in assets and liabilities			
<u>Increase in other current assets, etc.</u>	<u>(1,046)</u>	(346)	<u>(700)</u>
(omitted)			