

## FINANCIAL HIGHLIGHTS

Wacoal Holdings Corp. and Subsidiaries

Years Ended March 31, 2010, 2009 and 2008	Millions of yen (except per share amounts)			Thousands of U.S. dollars*	% change
	2010	2009	2008	2010	2010 vs 2009
Net sales	¥163,297	¥172,276	¥165,761	\$1,748,362	- 5.2%
Operating income	3,810	10,129	13,540	40,792	- 62.4
Income before income taxes, equity in net income (loss) of affiliated companies and minority interests	3,123	7,627	14,353	33,437	- 59.1
Net income attributable to shareholders of the Company	2,524	5,230	4,966	27,024	- 51.7
ROE (%)	1.5	3.0	2.6		
Per share of common stock (in yen/dollars):					
Net income attributable to shareholders of the Company	¥ 17.86	¥ 36.75	¥ 35.14	\$ 0.19	- 51.4
Cash dividends	20.00	25.00	25.00	0.21	- 20.0
Shareholders' equity	1,215.52	1,181.00	1,291.41	13.01	2.9
Shareholders' equity	¥171,630	¥165,873	¥185,113	\$1,837,580	3.5
Total assets	223,387	213,486	241,619	2,391,724	4.6

\* The U.S. dollar amounts represent translations of Japanese yen solely for convenience at the rate of ¥93.4=\$1.

