

CORPORATE DATA

As of March 31, 2008

WACOAL HOLDINGS CORP.

Head Office

29, Nakajima-cho, Kisshoin,
Minami-ku, Kyoto 601-8530, Japan
Tel: (075) 682-5111
Fax: (075) 661-5603
URL: www.wacoalholdings.jp

Date of Foundation

June 15, 1946

Date of Establishment

November 1, 1949

Shareholders' Equity

¥185,113 million

Number of Employees (Consolidated)

13,541

Domestic Principal Subsidiaries

Wacoal Holdings Equity Owned	(%)
Wacoal Corp.	100
Peach John Co., Ltd.	100
Studio Five Corp.	100
Wacoal Dublev Corp.	100
Une nana cool Corp.	100
Kyushu Wacoal	
Manufacturing Corp.	100
Tokai Wacoal Sewing Corp.	100
Niigata Wacoal Sewing Corp.	100
Fukuoka Wacoal Sewing Corp.	100
Miyazaki Wacoal Sewing Corp.	100
Hokuriku Wacoal Sewing Corp.	90
Torica Inc.	57
Nanasai Co., Ltd.	77
Wacoal Distribution Corp.	100

Domestic Principal Joint Ventures

Wacoal Holdings Equity Owned	(%)
House of Rose Co., Ltd.	20

Overseas Principal Subsidiaries

Wacoal Holdings Equity Owned	(%)
Wacoal International Corp. (U.S.A.)	100
Wacoal America, Inc.	100
Wacoal France S.A.	100
Wacoal (UK) Limited	100
Wacoal Singapore Pte. Ltd.	100
Wacoal Hong Kong Co., Ltd.	80
Wacoal International	
Hong Kong Co., Ltd.	100
Wacoal China Co., Ltd.	100
Guangdong Wacoal Inc.	100
Dalian Wacoal Co., Ltd.	100
Vietnam Wacoal Corp.	100
Wacoal Dominicana Corp.	100
Philippine Wacoal Corp.	67
Wacoal Sports Science Corp.	100
Wacoal (Shanghai) Human	
Science R&D Co., Ltd.	100

International Joint Ventures

Wacoal Holdings Equity Owned	(%)
Shinyoung Wacoal Inc. (South Korea)	25
Thai Wacoal Public Co., Ltd.	34
Taiwan Wacoal Co., Ltd.	50
Indonesia Wacoal Co., Ltd.	42
Wacoal Malaysia Sdn. Bhd.	50
Shanghai Yadie Fashion Co., Ltd.	20

International Network

Wacoal America, Inc.
136 Madison Avenue, New York, NY 10016, U.S.A. Tel: 1-212-532-6100
Wacoal France S.A.
7/11 Rue des Gazometres, 93218 Saint-Denis La Plaine Cedex, France Tel: 33-1-5593-0310
Wacoal (UK) Limited
4th Floor, Hardy House, 16-18 Beak Street, London W1R 3HA, United Kingdom Tel: 44-207-439-6190
Wacoal Singapore Pte. Ltd.
215 Henderson Road, #01-08 Henderson Industrial Park, Singapore 159554 Tel: 65-6270-2887
Wacoal Hong Kong Co., Ltd.
16th Floor East, Warwick House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong Tel: 852-2811-3202
Wacoal International Hong Kong Co., Ltd.
16th Floor East, Warwick House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong Tel: 852-2561-9191
Wacoal China Co., Ltd.
Jia 16 Tongji North Road, Beijing Economic & Technological Development Area, Beijing 100176, P. R. of China Tel: 86-10-6787-2185
Guangdong Wacoal Inc.
Huahai Industrial District, Xinhua Town, Huadu Qu, Guangzhou City, Guangdong, P. R. of China Tel: 86-20-8686-11703
Dalian Wacoal Co., Ltd.
#42 Economic & Technical Development Zone, Dalian, Liaoning, P. R. of China Tel: 86-411-8733-7722

Vietnam Wacoal Corp.

110 Amata Road,
Amata Modern Industrial Park,
Long Binh Ward, Bien Hoa City,
Dong Nai Province,
Socialist Republic of Vietnam
Tel: 84-61-89206072

Wacoal Dominicana Corp.

Zona Franca Industrial,
Las Americas KM22,
Autopista Lasamericas,
Santo Domingo, Dominican Republic
Tel: 1-809-549-1090

Philippine Wacoal Corp.

3rd Floor, 6788 Ayala Avenue,
Makati Metro Manila, Philippines
Tel: 63-2-893-7432

Shinyoung Wacoal Inc.

345-54, Ka San Dong, Cum Chone Gu,
Seoul, Republic of Korea
Tel: 82-2-818-5120

Thai Wacoal Public Co., Ltd.

930/1 Soi Pradoo 1,
Sathupradith Bangkholaem,
Bangkok, Thailand
Tel: 66-2-289-31009

Taiwan Wacoal Co., Ltd.

15, Jingkwo Road, Taoyuan,
Taiwan, R.O.C.
Tel: 886-3-326-9369780

Indonesia Wacoal Co., Ltd.

Jl. Tarikolot No. 59,
Citeureup-Bogor, Indonesia
Tel: 62-21-875-3611

Wacoal Malaysia Sdn. Bhd.

5th Floor, Plaza Hamodal,
Lot 15, Jalan 13/2 (Section 13),
46200 Petaling Jaya, Selangor, Malaysia
Tel: 60-3-7960-8308

Wacoal Sports Science Corp.

136 Madison Avenue,
New York, NY 10016, U.S.A.
Tel: 1-212-743-9849

Wacoal (Shanghai) Human Science

R&D Co., Ltd.
7th Floor, Jiangnan Zaochuan Bldg.,
600 Luban Road, Luwan District,
Shanghai, P. R. of China
Tel: 86-21-6390-7448

INVESTOR INFORMATION

As of March 31, 2008

Stock Listings

Tokyo, Osaka, NASDAQ

Fiscal Year-End

March 31

Securities Code

3591

Common Stock

Issued: 143,378,085 shares

Outstanding: 143,342,087 shares

Trading Unit

1,000 shares

Shareholder Register Agent for Common Stock

Mitsubishi UFJ Trust and Banking Corporation
1-4-5, Marunouchi, Chiyoda-ku,
Tokyo 100-8212, Japan

American Depositary Receipts

Cusip No.: 930004205

Ratio (ADR:ORD): 1:5

Exchange: NASDAQ

Symbol: WACLY

Depository

The Bank of New York Mellon

101 Barclay Street,

New York, NY 10286, U.S.A.

Tel: 1-212-815-8161

U.S. toll free: 888-269-2377

(888-BNY-ADRS)

URL: <http://www.adrbny.com>

Number of Shareholders

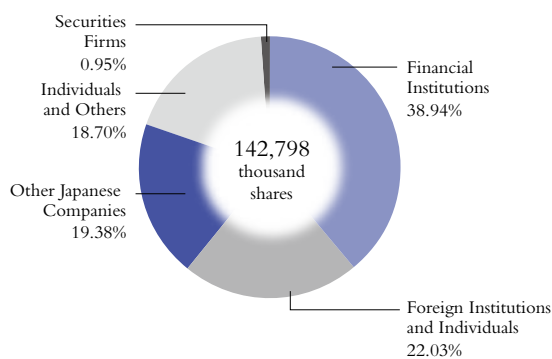
10,448

Major Shareholders

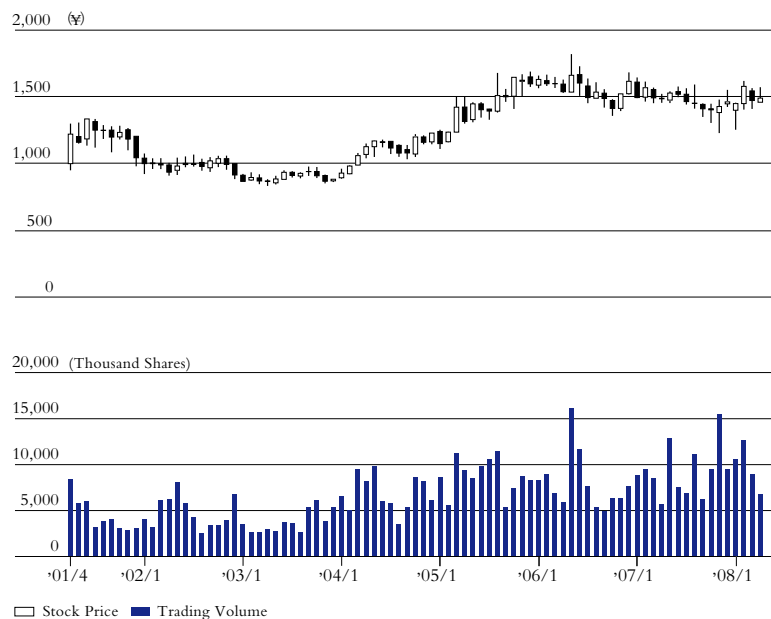
Major Shareholders	%
Hero and Company*	16.53
Meiji Yasuda Life Insurance Company	4.88
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	4.87
Mika Noguchi	4.67
Nippon Life Insurance Company	3.80
The Bank of Kyoto, Ltd.	2.97
The Shiga Bank, Ltd.	2.35
The Dai-ichi Mutual Life Insurance Company	2.24
Mitsubishi UFJ Trust and Banking Corp	2.12
Tokyo Marine & Nichido Fire Insurance Co., Ltd.	1.79

* Shares deposited to issue American Depositary Shares traded on the NASDAQ market.

Ownership and Distribution of Shares



Stock Price/Trading Volume



Forward-Looking Statements

Statements contained in this annual report that are not historical facts are forward-looking statements that reflect the Company's plans and expectations. These forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause the Company's actual results, performance, or achievements to differ materially from those anticipated in these statements.