

FINANCIAL HIGHLIGHTS

Wacoal Holdings Corp. and Subsidiaries

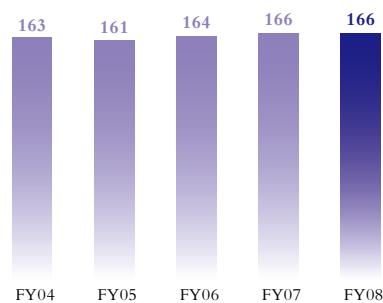
As of March 31, 2008

	Millions of Yen (except per 5 share amounts)			Thousands of U.S. Dollars*		% Change 2008 vs 2007
	2008	2007	2006	2008		
Net sales	¥165,761	¥166,410	¥164,122	\$1,660,100		-0.4%
Operating income	13,540	12,896	1,333	135,604		+5.0
Income before income taxes, equity in net income of affiliated companies and minority interests	14,353	13,920	3,466	143,746		+3.1
Net income	4,966	9,029	2,821	49,735		-45.0
ROE (%)	2.6	4.8	1.6			
Per 5 shares of common stock (in yen/dollars):						
Net income	¥ 176	¥ 316	¥ 98	\$1.76		-44.4
Cash dividends	125	110	100	1.25		+13.6
Shareholders' equity	6,457	6,874	6,480	64.67		-6.1
Shareholders' equity	¥185,113	¥193,278	¥186,475	\$1,853,911		-4.2
Total assets	241,619	250,266	242,296	2,419,820		-3.5

* The U.S. dollar amounts represent translations of Japanese yen solely for convenience at the rate of ¥99.85=\$1.

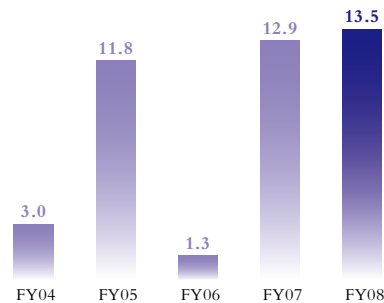
Net Sales

¥ Billion



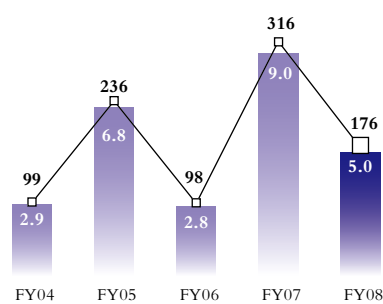
Operating Income

¥ Billion



Net Income

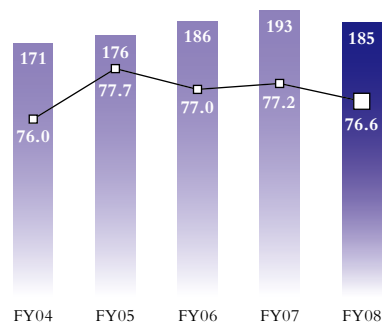
¥ Billion



□ Earnings per 5 shares (¥)

Shareholders' Equity

¥ Billion



□ Equity ratio (%)