

# FINANCIAL HIGHLIGHTS

WACOAL HOLDINGS CORP. AND SUBSIDIARIES  
Years Ended March 31, 2007, 2006 and 2005

	Millions of Yen (except per 5 share amounts)			Thousands of U.S. Dollars*	% Change
	2007	2006	2005	2007	2007 vs 2006
Net sales	¥166,410	¥164,122	¥160,968	\$1,415,532	+1.4%
Operating income	12,896	1,333	11,766	109,697	+867.4
Income before income taxes, equity in net income of affiliated companies and minority interests	13,920	3,466	12,079	118,408	+301.6
Net income	9,029	2,821	6,790	76,803	+220.1
ROE (%)	4.8	1.6	3.9		
Per 5 shares of common stock (in yen/dollars):					
Net income	¥ 316	¥ 98	¥ 236	\$ 2.69	+222.4
Cash dividends	110	100	100	0.94	+10.0
Shareholders' equity	6,874	6,480	6,105	58,472	+6.1
Shareholders' equity	¥193,278	¥186,475	¥175,746	\$1,644,080	+3.6
Total assets	250,266	242,296	226,196	2,128,836	+3.3

\* The U.S. dollar amounts represent translations of Japanese yen solely for convenience at the rate of ¥117.56=\$1.

