

Corporate Data

As of March 31, 2005

Wacoal Corp.

Head Office

29, Nakajima-cho, Kisshoin,
Minami-ku, Kyoto 601-8530, Japan
Tel: (075) 682-5111
Fax: (075) 661-5603

URL

<http://www.wacoal.co.jp/>

Date of Foundation

June 15, 1946

Date of Establishment

November 1, 1949

Shareholders' Equity

¥175,746 million

Common Stock

Issued: 144,016,685 shares
Outstanding: 143,944,440 shares

Stock Listings

Tokyo, Osaka, NASDAQ

Transfer Agent

The Mitsubishi Trust and
Banking Corporation
4-5, Marunouchi 1-chome,
Chiyoda-ku, Tokyo 100-8212, Japan

American Depositary Receipts

Cusip No.: 930004205
Ratio (ADR:ORD): 1:5
Exchange: NASDAQ
Symbol: WACLX

Depositary

The Bank of New York
101 Barclay Street,
New York, NY 10286, U.S.A.
Tel: (212) 815-8161
U.S. toll free: 888-269-2377
(888-BNY-ADRS)

<http://www.adrbny.com>

The Bank of New York maintains a Global Buy/DIRECT plan (direct ADR purchase and dividend reinvestment) for Wacoal Corp. To request an enrollment form, please call the above toll free number or visit the above web site.

	Wacoal Equity Owned (%)	Wacoal Equity Owned (%)	
Domestic Principal Subsidiaries			
Studio Five Corp.	100	Guangdong Wacoal Inc.	100
Kyushu Wacoal Manufacturing Corp.	100	Dalian Wacoal Co., Ltd.	100
Tokai Wacoal Sewing Corp.	100	Vietnam Wacoal Corp.	100
Niigata Wacoal Sewing Corp.	100	Wacoal Dominicana Corp.	100
Fukuoka Wacoal Sewing Corp.	100	Philippine Wacoal Corp.	67
Fukushima Wacoal Sewing Corp.	100	Wacoal Sports Science Corp.	100
Hokuriku Wacoal Sewing Corp.	90	Wacoal (Shanghai)	
Miyazaki Wacoal Sewing Corp.	100	Human Science R&D Co., Ltd.	100
Torica Inc.	53	Domestic Principal Joint Ventures	
Nanasai Co., Ltd.	67	WJ Corp.	50
Overseas Principal Subsidiaries			
Wacoal International Corp. (U.S.A.)	100	House of Rose Co., Ltd.	20
Wacoal America, Inc.	100	International Joint Ventures	
Wacoal France S.A.	100	Shinyoung Wacoal Inc.	
Wacoal (UK) Limited	100	(South Korea)	25
Wacoal Singapore Pte. Ltd.	100	Thai Wacoal Public Co., Ltd.	34
Wacoal Hong Kong Co., Ltd.	80	Taiwan Wacoal Co., Ltd.	50
Wacoal International		Indonesia Wacoal Co., Ltd.	42
Hong Kong Co., Ltd.	100	Wacoal Malaysia Sdn. Bhd.	50
Wacoal China Co., Ltd.	100	Shanghai Yadie Fashion Co., Ltd.	20

(Information for subsidiaries and joint ventures is as of April 1, 2005.)

Stock Price / Trading Volume

