

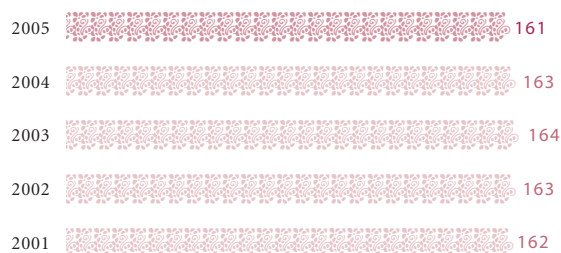
FINANCIAL HIGHLIGHTS

WACOAL CORP. AND SUBSIDIARIES
Years Ended March 31, 2005, 2004 and 2003

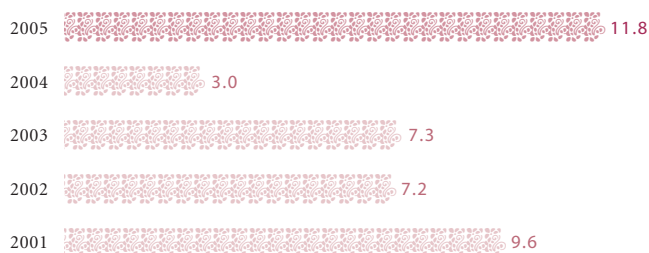
	Millions of Yen (except per 5 shares amount)			Thousands of U.S. Dollars*	% Change
	2005	2004	2003	2005	2005 vs 2004
Net sales	¥160,968	¥163,155	¥163,709	\$1,501,287	-1.3%
Operating income	11,766	3,016	7,264	109,737	+290.1
Income before income taxes, equity in net income of affiliated companies and minority interests	12,079	4,532	4,604	112,656	+166.5
Net income	6,790	2,902	2,898	63,328	+134.0
Per 5 shares of common stock (in yen/dollars):					
Net income	¥236	¥99	¥97	\$2.20	+138.4
Cash dividends	100	75	68	0.93	+33.3
Shareholders' equity	¥175,746	¥170,758	¥160,839	\$1,639,116	+2.9
Total assets	226,196	224,803	218,105	2,109,644	+0.6

* The U.S. dollar amounts represent translations of Japanese yen solely for convenience at the rate of ¥107.22=\$1.

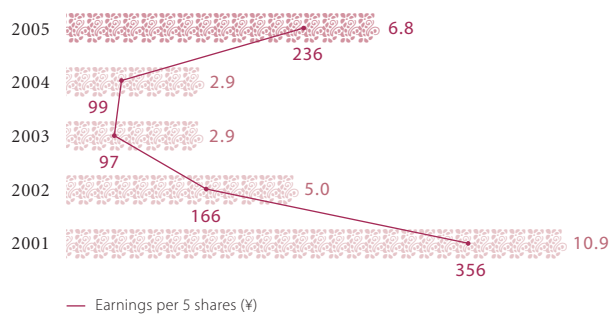
Net Sales (Billion ¥)



Operating Income (Billion ¥)



Net Income (Billion ¥)



Shareholders' Equity (Billion ¥)

