

Board of Directors, Corporate Auditors, and Corporate Officers

(As of June 29, 2004)

**President and Representative Director,
President Corporate Officer**
Yoshikata Tsukamoto

**Vice President and Director,
Vice President Corporate Officer**
Hiroshi Sakagami

**Senior Managing Director,
Senior Corporate Officer**
Kazuaki Ichihashi

**Managing Directors,
Senior Corporate Officers**
Shoichi Suezawa
Yuzo Ito

**Directors,
Senior Corporate Officers**
Masayuki Yamamoto
Susumu Miyamoto
Tatsuya Kondo

Standing Corporate Auditors
Michihiko Kato
Hajime Kotake

Corporate Auditors
Riichiro Okano
Noboru Unabara

Corporate Officers
Nobuhiro Matsuda
Kimiaki Shiraishi
Minehiro Sato
Tsuneo Shimizu
Hiroshi Hyogo
Masami Itaya
Shigeki Honma
Kazuaki Hanya
Masakazu Kitagawa
Masahiro Joshin
Takashi Narita
Tadashi Yamamoto (International Operation Div.)
Sadayasu Ohno
Akio Shinozaki
Tutomu Fukui
Junichiro Sato
Ikuo Otani
Tadashi Yamamoto (Human Resources Div.)
Ichiro Katsura
Ryu Yamada

International Network

Wacoal America, Inc.
136 Madison Avenue, New York, NY 10016, U.S.A.
Tel: 1-212-532-6100

Wacoal France S.A.
7/11 Rue des Gazometres, 93218 Saint-Denis La Plaine Cedex, France
Tel: 33-1-5593-0310

Wacoal (UK) Limited
4th Floor, Hardy House, 16-18 Beak Street, London W1R 3HA, United Kingdom
Tel: 44-207-439-6190

Wacoal Singapore Pte. Ltd.
215 Henderson Road, #01-08 Henderson Industrial Park, Singapore 159554
Tel: 65-6270-2887

Wacoal Hong Kong Co., Ltd.
16th Floor East, Warwick House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong
Tel: 852-2811-3202

Wacoal International Hong Kong Co., Ltd.
16th Floor East, Warwick House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong
Tel: 852-2561-9191

Wacoal China Co., Ltd.
Jia 16 Tongji North Road, Beijing Economic & Technological Development Area,
Beijing 100176, P. R. of China
Tel: 86-10-6787-2185

Guangdong Wacoal Inc.
Huahai Industrial District, Xinhua Town, Huadu Qu, Guangzhou City,
Guangdong, P. R. of China
Tel: 86-20-8686-1170~3

Dalian Wacoal Co., Ltd.
#42 Economic & Technical Development Zone, Dalian, Liaoning, P. R. of China

Vietnam Wacoal Corp.
110 Amata Road, Amata Modern Industrial Park, Long Binh Ward, Bien Hoa City,
Dong Nai Province, Socialist Republic of Vietnam
Tel: 84-61-892060~2

Philippine Wacoal Corp.
3rd Floor, 6788 Ayala Avenue, Makati Metro Manila, Philippines
Tel: 63-2-893-7432

Shinyoung Wacoal Inc.
345-54, Ka San Dong, Cum Chone Gu, Seoul, Republic of Korea
Tel: 82-2-818-5120

Thai Wacoal Public Co., Ltd.
930/1 Soi Pradoo 1, Sathupradith Bangkholaem, Bangkok, Thailand
Tel: 66-2-289-3100~9

Taiwan Wacoal Co., Ltd.
15, Jingkwo Road, Taoyuan, Taiwan, R.O.C.
Tel: 886-3-326-9369~80

Indonesia Wacoal Co., Ltd.
Jl. Tarikolot No.59, Citeureup-Bogor, Indonesia
Tel: 62-21-875-3611

Wacoal Malaysia Sdn. Bhd.
5th Floor, Plaza Hamodal, Lot 15, Jalan 13/2, (Section 13) 46200 Petaling Jaya,
Selangor, Malaysia
Tel: 60-3-7960-8308

Wacoal Sports Science Corp.
136 Madison Avenue, New York, NY 10016, U.S.A.
Tel: 1-212-743-9849

Wacoal (Shanghai) Human Science R&D Co., Ltd.
1203~1205 Nan-zuo Hong Kong Tower, 283 Huaihai Road, Luwan District,
Shanghai, P. R. of China
Tel: 86-21-6390-7448

Corporate Data

(As of March 31, 2004)

Wacoal Corp.

Head Office

29, Nakajima-cho, Kisshoin,
Minami-ku, Kyoto 601-8530, Japan
Tel: (075) 682-5111
Fax: (075) 661-5603

URL

<http://www.wacoal.co.jp>

Date of Foundation

June 15, 1946

Date of Establishment

November 1, 1949

Shareholders' Equity

¥170,758 million

Common Stock

Authorized: 229,900,000 shares
Issued: 144,016,685 shares
Outstanding: 143,963,825 shares

Stock Listings

Tokyo, Osaka, NASDAQ

Transfer Agent

The Mitsubishi Trust and
Banking Corporation
4-5, Marunouchi 1-chome,
Chiyoda-ku, Tokyo 100-8212, Japan

American Depositary Receipts

Cusip No.

930004205

Ratio (ADR:ORD)

1:5

Exchange

NASDAQ

Symbol

WACLY

Depository

The Bank of New York
101 Barclay Street,
New York, NY 10286, U.S.A.
Tel: (212) 815-2042
U.S. toll free: 888-269-2377
(888-BNY-ADRS)

<http://www.adrbny.com>

The Bank of New York maintains a Global BuyDIRECT plan (direct ADR purchase and dividend reinvestment) for Wacoal Corp. To request an enrollment form, please call the above toll free number or visit the above website.

Domestic Principal Subsidiaries

Subsidiary	Wacoal Equity Owned (%)
Studio Five Corp.	100
Kyushu Wacoal Manufacturing Corp.	100
Tokai Wacoal Sewing Corp.	100
Niigata Wacoal Sewing Corp.	100
Fukuoka Wacoal Sewing Corp.	100
Fukushima Wacoal Sewing Corp.	100
Hokuriku Wacoal Sewing Corp.	90
Miyazaki Wacoal Sewing Corp.	100
Torica Inc.	53
Nanasai Co., Ltd.	67

Overseas Principal Subsidiaries

Subsidiary	Wacoal Equity Owned (%)
Wacoal International Corp. (U.S.A.)	100
Wacoal America, Inc.	100
Wacoal France S.A.	100
Wacoal (UK) Limited	100
Wacoal Singapore Pte. Ltd.	100
Wacoal Hong Kong Co., Ltd.	80
Wacoal International Hong Kong Co., Ltd.	100
Wacoal China Co., Ltd.	100
Guangdong Wacoal Inc.	100
Dalian Wacoal Co., Ltd.	100
Vietnam Wacoal Corp.	100
Philippine Wacoal Corp.	67
Wacoal Sports Science Corp.	100
Wacoal (Shanghai) Human Science R&D Co., Ltd.	100

Domestic Principal Joint Ventures

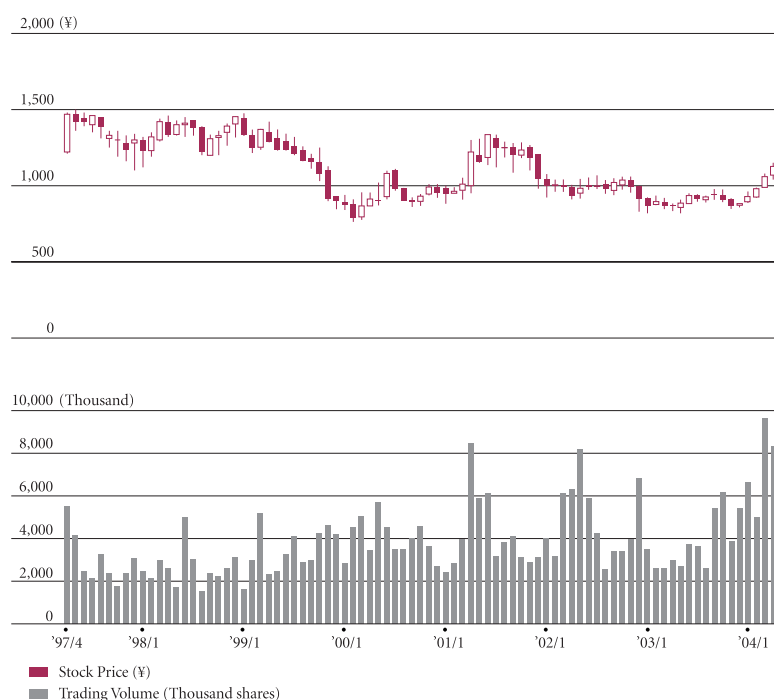
Joint Venture	Wacoal Equity Owned (%)
WJ Corp.	50
House of Rose Co., Ltd.	20

International Joint Ventures

Joint Venture	Wacoal Equity Owned (%)
Shinyoung Wacoal Inc. (South Korea)	25
Thai Wacoal Public Co., Ltd.	34
Taiwan Wacoal Co., Ltd.	50
Indonesia Wacoal Co., Ltd.	42
Wacoal Malaysia Sdn. Bhd.	50
Shanghai Yadie Fashion Co., Ltd.	20

(Information for subsidiaries and joint ventures is as of April 1, 2004)

Stock Price / Trading Volume





29, Nakajima-cho, Kisshoin, Minami-ku, Kyoto 601-8530, Japan