

Corporate Data

(As of March 31, 2003)

Wacoal Corp.

Head Office

29, Nakajima-cho, Kisshoin,
Minami-ku, Kyoto 601-8530, Japan
Tel: (075) 682-5111
Fax: (075) 661-5603

URL

<http://www.wacoal.co.jp>

Date of Foundation

June 15, 1946

Date of Establishment

November 1, 1949

Shareholders' Equity

¥160,839 million

Common Stock

Authorized: 232,500,000 shares
Issued: 146,616,685 shares
Outstanding: 146,570,431 shares

Stock Listings

Tokyo, Osaka

Transfer Agent

The Mitsubishi Trust and
Banking Corporation
4-5, Marunouchi 1-chome,
Chiyoda-ku, Tokyo 100-8212, Japan

American Depositary Receipts

Cusip No.

930004205

Ratio (ADR:ORD)

1:5

Exchange

NASDAQ

Symbol

WACLY

Depository

The Bank of New York
101 Barclay Street,
New York, NY 10286, U.S.A.
Tel: (212) 815-2042
U.S. toll free: 888-269-2377
(888-BNY-ADRS)

<http://www.adrbny.com>

The Bank of New York maintains a Global BuyDIRECT plan (direct ADR purchase and dividend reinvestment) for Wacoal Corp. To request an enrollment form, please call the above toll free number or visit the above website.

Principal Subsidiaries

Principal Subsidiaries	Wacoal Equity Owned (%)
Studio Five Corp.	100
Point Up Inc.	100
Tokai Wacoal Sewing Corp.	100
Nagasaki Wacoal Sewing Corp.	100
Niigata Wacoal Sewing Corp.	100
Fukuoka Wacoal Sewing Corp.	100
Fukushima Wacoal Sewing Corp.	100
Kumamoto Wacoal Sewing Corp.	100
Hokuriku Wacoal Sewing Corp.	100
Miyazaki Wacoal Sewing Corp.	100
Nanasai Co., Ltd.	67
Torica Inc.	53
Wacoal International Corp.	100
Wacoal America, Inc.	100
Wacoal France S.A.	100
Wacoal (UK) Limited	100
Wacoal Singapore Pte. Ltd.	100
Wacoal Hong Kong Co., Ltd.	80
Wacoal International Hong Kong Co., Ltd.	100
Beijing Wacoal Co., Ltd.	100
Guangdong Wacoal Inc.	100
Vietnam Wacoal Corp.	100
Philippine Wacoal Corp.	67
Wacoal Sports Science Corp.	100

Domestic Joint Venture

WJ Corp.	50
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International Joint Ventures

Shinyoung Wacoal Inc.	25
Thai Wacoal Public Co., Ltd.	34
Taiwan Wacoal Co., Ltd.	50
Indonesia Wacoal Co., Ltd.	37
Shanghai Yadie Fashion Co., Ltd.	20

Stock Price / Trading Volume

